REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2014 and 2015

Submitted to the Governor's Office of Budget, Planning and Policy and the Legislative Budget Board

by

LAMAR INSTITUTE OF TECHNOLOGY

a Member of
THE TEXAS STATE UNIVERSITY SYSTEM

August 20, 2012

Legislative Appropriations Request

Fiscal Years 2014 and 2015

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board

by

System Administration

Brian McCall, Ph.D.
Chancellor, Texas State University System

Board of Regents	Term Expires	Hometown
Charlie Amato, Chairman	February 1, 2013	San Antonio
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Trisha Pollard	February 1, 2013	Bellaire
Rossanna Salazar	February 1, 2017	Austin
William F. Scott	February 1, 2017	Nederland
Andrew Greenberg, Student	February 1, 2013	Beaumont

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789 Lamar Institute of Technology

Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System. Based upon the recommendation of the Select Committee on Higher Education and at the initiative of the Texas Higher Education Coordinating Board, the Institute of Technology became organizationally distinct from Lamar University-Beaumont in 1990. In 1995 the Texas legislature established the Institute as a separate, degree-granting state higher education agency.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary career and technical education programs. The Institute offers educational opportunity through an open-door policy which admits all students who can benefit from a post-secondary career and technical education. Supportive remedial education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering educational programs and training which will extend their basic knowledge, give them marketable skills and encourage their continued development.

The Institute offers hands-on-training, coupled with related support courses, in thirty (28) programs leading to the Associate of Applied Science degrees and twenty-nine (27) programs leading to certificates. Programs in technical, industrial, business, allied health, and public service and safety fields offer students an array of career preparation choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing job requirements.

Through its workforce development division the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to upgrade workers enabling the firms to remain competitive in today's high-tech, global economy. Through these customized and contract programs, the Institute plays an important role in economic development as it provides training for new and existing businesses and industries as well as the economic expansion in Southeast Texas.

The Institute has grown more than 90 percent in the last ten years making the Institute one of the fastest growing education institutions in Texas. More than 3000 credit and 3000 non-credit students complete a program of study each year. Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries, and they are prepared for career advancement.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges.   This highlights the critical need for more instructional space at the Institute.

PURPOSE OF ANY NEW FUNDING BEING REQUESTED:

Two Exceptional Item requests are submitted for consideration.

1).Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings: Lamar Institute of Technology is requesting funding for the full debt service requirement on a $12,000,000 Tuition Revenue Bond for the renovation/replacement of Technical Arts Buildings (5 buildings). Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students (40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in energy cost reductions. The total project cost is $16,000,000 of which $12 million (75%) would be funded by the Tuition Revenue Bond request and the balance of $4 million (25%) would be funded from HEAF funds.

Requested FY 2014: $960,000; FY 2015: $960,000

2).Debt Service Requirement on Tuition Revenue Bond Retirement Student Services Learning Support Center: Lamar Institute of Technology is requesting funding for the full debt service requirement on a $12,000,000 Tuition Revenue Bond for the construction of a new Student Services Learning Support Center. Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute

of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

Requested FY 2014: $960,000; FY 2015: $960,000

10 PERCENT FY2014-2015 BIENNIAL BASE REDUCTION OPTION SCHEDULE:

Another 10% reduction in FY2014-2015 will require Lamar Institute of Technology to further reduce faculty and staff and close additional programs and/or departments. Funding used to purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new and existing programs and new facilities will be required to be reduced at higher levels created by prior year funding cuts. Continued funding reductions have depleted the resources essential to ensure sufficient and adequate resources to support the mission of the Institute.

BACKGROUND CHECKS:

 Lamar Institute of Technology performs criminal background checks for all security sensitive positions which have, by their nature and scope, access to confidential student, personnel, and payroll records or master keys, in accordance with State law, Texas Education Code §51.215, and Texas State University System policy. In an effort to provide and maintain the safest possible environment; to enhance the security of physical resources; and to be consistent with State law, Lamar Institute of Technology conducts criminal background investigations and obtains criminal history record information on all current employees considered for security sensitive positions and all applicants who are under final consideration for such positions. Lamar must receive a signed authorization form before the background information is requested. The authorization form includes the notice required by Texas Government Code §559.003, as it may be amended from time to time. Refusal to sign the authorization form will eliminate the applicant from consideration for employment. Criminal history record information obtained by Lamar Institute of Technology may be used only for the purpose of evaluating applicants for employment in security sensitive positions and shall in no way be used to discriminate on the basis of race, color, national origin, religion, sex, disability, or age.

ARTICLE IX RIDER REVISION REQUESTS:

Lamar Institute of Technology is in support of the changes to the Article IX Rider changes included in the Texas State University System's Legislative Appropriations Request. Along with other higher education institutions, we believe these changes will clarify, correct, eliminate duplication of, or more accurately reflect, current requirements.

LIT Organizational Chart
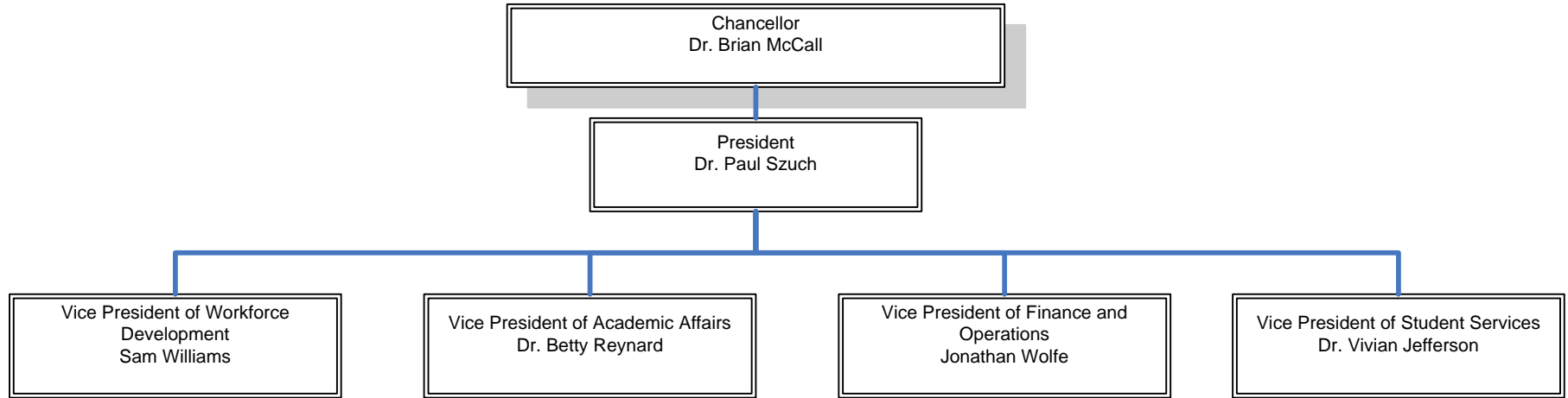
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                    ┌─────────────────────┐
                    │     Chancellor      │
                    │  Dr. Brian McCall   │
                    └─────────────────────┘
                              │
                    ┌─────────────────────┐
                    │     President       │
                    │  Dr. Paul Szuch     │
                    └─────────────────────┘
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│ Vice         │ │ Vice         │ │ Vice         │ │ Vice         │
│ President of │ │ President of │ │ President of │ │ President of │
│ Workforce    │ │ Academic     │ │ Finance and  │ │ Student      │
│ Development  │ │ Affairs      │ │ Operations   │ │ Services     │
│ Sam Williams │ │ Dr. Betty    │ │ Jonathan     │ │ Dr. Vivian   │
│              │ │ Reynard      │ │ Wolfe        │ │ Jefferson    │
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Chancellor — Dr. Brian McCall

President — Dr. Paul Szuch

- **Vice President of Workforce Development** — Sam Williams
- **Vice President of Academic Affairs** — Dr. Betty Reynard
- **Vice President of Finance and Operations** — Jonathan Wolfe
- **Vice President of Student Services** — Dr. Vivian Jefferson

789 Lamar Institute of Technology

Goal / *Objective* / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
1 Provide Instructional and Operations Support					
1 *Provide Instructional and Operations Support*					
1 ACADEMIC EDUCATION (1)	921,548	921,000	921,000	0	0
2 VOCATIONAL/TECHNICAL EDUCATION (1)	8,293,935	3,936,793	7,937,802	0	0
3 STAFF GROUP INSURANCE PREMIUMS	244,300	250,000	275,000	300,000	325,000
6 TEXAS PUBLIC EDUCATION GRANTS	480,582	480,000	480,000	480,000	480,000
TOTAL, GOAL 1	**$9,940,365**	**$5,587,793**	**$9,613,802**	**$780,000**	**$805,000**
2 Provide Infrastructure Support					
1 *Provide Operation and Maintenance of E&G Space*					
1 E&G SPACE SUPPORT (1)	1,729,525	989,671	954,613	0	0
2 TUITION REVENUE BOND RETIREMENT	522,246	523,827	522,411	524,142	523,012
TOTAL, GOAL 2	**$2,251,771**	**$1,513,498**	**$1,477,024**	**$524,142**	**$523,012**

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

Goal / *Objective* / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
3 Provide Special Item Support					
1 *Instructional Support Special Item Support*					
1 WORKFORCE LITERACY	64,737	65,000	65,000	65,000	65,000
4 *Institutional Support Special Item Support*					
1 INSTITUTIONAL ENHANCEMENT	0	0	0	3,563,718	3,563,718
2 INSTITUTIONAL OPERATIONS	0	5,000,000	0	0	0
TOTAL, GOAL 3	**$64,737**	**$5,065,000**	**$65,000**	**$3,628,718**	**$3,628,718**
TOTAL, AGENCY STRATEGY REQUEST	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**

789 Lamar Institute of Technology

Goal / *Objective* / STRATEGY	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	9,277,613	9,187,031	8,176,566	4,152,860	4,151,730
SUBTOTAL	**$9,277,613**	**$9,187,031**	**$8,176,566**	**$4,152,860**	**$4,151,730**
General Revenue Dedicated Funds:					
770 Est Oth Educ & Gen Inco	2,979,260	2,979,260	2,979,260	780,000	805,000
SUBTOTAL	**$2,979,260**	**$2,979,260**	**$2,979,260**	**$780,000**	**$805,000**
TOTAL, METHOD OF FINANCING	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**

 *Rider appropriations for the historical years are included in the strategy amounts.

Agency code: **789**   Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015

GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2010-11 GAA)

	$10,010,328	$0	$0	$0	$0

Regular Appropriations from MOF Table (2012-13 GAA)

	$0	$8,187,031	$8,176,621	$1,652,860	$1,651,730

TRANSFERS

Transfer GR funds to Lamar University - Swap for HEAF funds

	$0	$(4,000,000)	$0	$0	$0

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

SB 2,82nd Leg,Special Session, Sec 17 Special Appropriations 2012-2013

	$0	$5,000,000	$0	$2,500,000	$2,500,000

Comments: Ties to Senate Bill 2 Sec 17 Supplemental Appropriation 2012-2013

LAPSED APPROPRIATIONS

HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.

	$(22,820)	$0	$(55)	$0	$0

Agency code: **789**   Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
GENERAL REVENUE					
Comments: Sec 1(a) TRB Reductions					
HB 4, 82nd Leg, Regular Session, Sec 1(a) General Revenue Reductions.					
	$(709,895)	$0	$0	$0	$0
Comments: Sec 1(a) 5% and 2.5% GR Reductions					
TOTAL, **General Revenue Fund**					
	$9,277,613	**$9,187,031**	**$8,176,566**	**$4,152,860**	**$4,151,730**
TOTAL, ALL GENERAL REVENUE					
	$9,277,613	**$9,187,031**	**$8,176,566**	**$4,152,860**	**$4,151,730**

GENERAL REVENUE FUND - DEDICATED

770   GR Dedicated - Estimated Other Educational and General Income Account No. 770
REGULAR APPROPRIATIONS

	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
Regular Appropriations from MOF Table (2010-11 GAA)					
	$2,848,932	$0	$0	$0	$0
Regular Appropriations from MOF Table (2012-13 GAA)					
	$0	$3,663,454	$3,681,884	$780,000	$805,000

BASE ADJUSTMENT

Agency code: **789**   Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
GENERAL REVENUE FUND - DEDICATED					
Revised Receipts Expended	$130,328	$(684,194)	$(702,624)	$0	$0
Comments: Revised Receipts Expended					
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	$2,979,260	**$2,979,260**	**$2,979,260**	**$780,000**	**$805,000**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	$2,979,260	**$2,979,260**	**$2,979,260**	**$780,000**	**$805,000**
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED					
	$2,979,260	**$2,979,260**	**$2,979,260**	**$780,000**	**$805,000**
TOTAL, GR & GR-DEDICATED FUNDS					
	$12,256,873	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**
GRAND TOTAL	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**

FULL-TIME-EQUIVALENT POSITIONS

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2010-11 GAA)	174.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2012-13 GAA)	0.0	206.0	206.0	218.0	218.0
TOTAL, ADJUSTED FTES	**174.0**	**206.0**	**206.0**	**218.0**	**218.0**

Agency code:	**789**	Agency name:	**Lamar Institute of Technology**		

METHOD OF FINANCING	Exp 2011	Est 2012	Bud 2013	Req 2014	Req 2015
NUMBER OF 100% FEDERALLY FUNDED FTEs	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

OBJECT OF EXPENSE	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1001 SALARIES AND WAGES	$2,749,410	$3,751,000	$2,766,000	$65,000	$65,000
1002 OTHER PERSONNEL COSTS	$244,300	$250,000	$275,000	$300,000	$325,000
1005 FACULTY SALARIES	$5,848,672	$4,644,300	$5,890,000	$0	$0
2008 DEBT SERVICE	$522,246	$523,827	$522,411	$524,142	$523,012
2009 OTHER OPERATING EXPENSE	$2,411,663	$2,517,164	$1,222,415	$3,563,718	$3,563,718
4000 GRANTS	$480,582	$480,000	$480,000	$480,000	$480,000
OOE Total (Excluding Riders)	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**
OOE Total (Riders)					
Grand Total	**$12,256,873**	**$12,166,291**	**$11,155,826**	**$4,932,860**	**$4,956,730**

789 Lamar Institute of Technology

Goal/ *Objective* / **Outcome**	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 Percentage of Courses Completed					
	95.36%	97.92%	97.92%	97.92%	97.92 %
KEY 2 Percent of Contact Hours Taught by Full-time Faculty					
	69.49%	71.50%	71.50%	71.50%	71.50 %
KEY 4 % Underprepared Students Satisfy TSI Obligation in Math					
	42.60%	50.00%	46.00%	46.00%	46.00 %
KEY 5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing					
	46.10%	48.40%	47.00%	47.00%	47.00 %
KEY 6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading					
	40.00%	44.90%	42.50%	42.50%	42.50 %

Agency code: **789**   Agency name: **Lamar Institute of Technology**

		2014			2015			Biennium	
Priority	**Item**	**GR and GR/GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**	**FTEs**	**GR and GR Dedicated**	**All Funds**
1	Technical Arts Building Renovations	$1,039,200	$1,039,200		$1,039,200	$1,039,200		$2,078,400	$2,078,400
2	Student Services Learning Center	$1,039,200	$1,039,200		$1,039,200	$1,039,200		$2,078,400	$2,078,400
Total, Exceptional Items Request		**$2,078,400**	**$2,078,400**		**$2,078,400**	**$2,078,400**		**$4,156,800**	**$4,156,800**

Method of Financing

General Revenue		$2,078,400	$2,078,400		$2,078,400	$2,078,400		$4,156,800	$4,156,800
General Revenue - Dedicated									
Federal Funds									
Other Funds									
		$2,078,400	**$2,078,400**		**$2,078,400**	**$2,078,400**		**$4,156,800**	**$4,156,800**

Full Time Equivalent Positions

Number of 100% Federally Funded FTEs   0.0   0.0

Agency code: **789**   Agency name: **Lamar Institute of Technology**

Goal/*Objective*/**STRATEGY**	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
1 *Provide Instructional and Operations Support*						
1 ACADEMIC EDUCATION	$0	$0	$0	$0	$0	$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	300,000	325,000	0	0	300,000	325,000
6 TEXAS PUBLIC EDUCATION GRANTS	480,000	480,000	0	0	480,000	480,000
TOTAL, GOAL 1	**$780,000**	**$805,000**	**$0**	**$0**	**$780,000**	**$805,000**
2 Provide Infrastructure Support						
1 *Provide Operation and Maintenance of E&G Space*						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	524,142	523,012	2,078,400	2,078,400	2,602,542	2,601,412
TOTAL, GOAL 2	**$524,142**	**$523,012**	**$2,078,400**	**$2,078,400**	**$2,602,542**	**$2,601,412**

Agency code: **789**   Agency name: **Lamar Institute of Technology**

Goal/*Objective*/**STRATEGY**	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
3 Provide Special Item Support						
1 *Instructional Support Special Item Support*						
1 WORKFORCE LITERACY	$65,000	$65,000	$0	$0	$65,000	$65,000
4 *Institutional Support Special Item Support*						
1 INSTITUTIONAL ENHANCEMENT	3,563,718	3,563,718	0	0	3,563,718	3,563,718
2 INSTITUTIONAL OPERATIONS	0	0	0	0	0	0
TOTAL, GOAL 3	**$3,628,718**	**$3,628,718**	**$0**	**$0**	**$3,628,718**	**$3,628,718**
TOTAL, AGENCY STRATEGY REQUEST	**$4,932,860**	**$4,956,730**	**$2,078,400**	**$2,078,400**	**$7,011,260**	**$7,035,130**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$4,932,860**	**$4,956,730**	**$2,078,400**	**$2,078,400**	**$7,011,260**	**$7,035,130**

Agency code: **789**   Agency name: **Lamar Institute of Technology**

Goal/*Objective*/**STRATEGY**	Base 2014	Base 2015	Exceptional 2014	Exceptional 2015	Total Request 2014	Total Request 2015
General Revenue Funds:						
1 General Revenue Fund	$4,152,860	$4,151,730	$2,078,400	$2,078,400	$6,231,260	$6,230,130
	$4,152,860	**$4,151,730**	**$2,078,400**	**$2,078,400**	**$6,231,260**	**$6,230,130**
General Revenue Dedicated Funds:						
770 Est Oth Educ & Gen Inco	780,000	805,000	0	0	780,000	805,000
	$780,000	**$805,000**	**$0**	**$0**	**$780,000**	**$805,000**
TOTAL, METHOD OF FINANCING	**$4,932,860**	**$4,956,730**	**$2,078,400**	**$2,078,400**	**$7,011,260**	**$7,035,130**
FULL TIME EQUIVALENT POSITIONS	**218.0**	**218.0**	**0.0**	**0.0**	**218.0**	**218.0**

Agency code: **789**   Agency name: **Lamar Institute of Technology**

Goal/ *Objective* / **Outcome**

	BL 2014	BL 2015	Excp 2014	Excp 2015	Total Request 2014	Total Request 2015
1 Provide Instructional and Operations Support						
1 *Provide Instructional and Operations Support*						
KEY **1 Percentage of Courses Completed**						
	97.92%	97.92%			97.92%	97.92 %
KEY **2 Percent of Contact Hours Taught by Full-time Faculty**						
	71.50%	71.50%			71.50%	71.50 %
KEY **4 % Underprepared Students Satisfy TSI Obligation in Math**						
	46.00%	46.00%			46.00%	46.00 %
KEY **5 Percentage of Underprepared Students Satisfy TSI Obligation in Writing**						
	47.00%	47.00%			47.00%	47.00 %
KEY **6 Percentage of Underprepared Students Satisfy TSI Obligation in Reading**						
	42.50%	42.50%			42.50%	42.50 %

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 1   Academic Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 [1]	BL 2015 [1]
Output Measures:						
1	Number of Degrees or Certificates Awarded	547.00	535.00	535.00	535.00	535.00
2	Percentage of Graduates Employed	87.20 %	85.80 %	85.80 %	85.80 %	85.80 %
3	Percentage of Courses Completed	95.36 %	97.92 %	97.92 %	97.92 %	97.92 %
4	Percent of Contact Hours Taught by Full-Time Faculty	69.49 %	71.50 %	71.50 %	71.50 %	71.50 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	12.67 %	12.70 %	12.70 %	12.70 %	12.70 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	16.50	16.50	16.50	16.50	16.50
2	Percentage of Enrolled Students Who Are Minorities	45.10 %	45.80 %	45.80 %	45.80 %	45.80 %
3	% Enrolled Students Who Are Academically Disadvantaged	16.20 %	20.10 %	20.10 %	20.10 %	20.10 %
4	% of Students Who Are Economically Disadvantaged	21.00 %	10.50 %	10.50 %	10.50 %	10.50 %
5	Number of Students Enrolled as of the Twelfth Class Day	3,243.00	3,025.00	3,025.00	3,025.00	3,025.00
Objects of Expense:						
1001	SALARIES AND WAGES	$230,309	$231,000	$231,000	$0	$0
1005	FACULTY SALARIES	$584,867	$590,000	$590,000	$0	$0
2009	OTHER OPERATING EXPENSE	$106,372	$100,000	$100,000	$0	$0

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Provide Instructional and Operations Support

STRATEGY: 1   Academic Education

Statewide Goal/Benchmark: 2   0

Service Categories:

Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 (1)	BL 2015 (1)
TOTAL, OBJECT OF EXPENSE		**$921,548**	**$921,000**	**$921,000**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$718,807	$718,380	$718,380	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$718,807**	**$718,380**	**$718,380**	**$0**	**$0**
Method of Financing:						
770	Est Oth Educ & Gen Inco	$202,741	$202,620	$202,620	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$202,741**	**$202,620**	**$202,620**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$921,548**	**$921,000**	**$921,000**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**20.0**	**22.0**	**22.0**	**23.0**	**23.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL:	1	Provide Instructional and Operations Support		Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support		Service Categories:		
STRATEGY:	1	Academic Education		Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 [1]	BL 2015 [1]

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 2   Vocational/Technical Education   Service: 14   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 [1]	BL 2015 [1]
Objects of Expense:						
1001	SALARIES AND WAGES	$2,072,784	$1,211,832	$2,070,000	$0	$0
1005	FACULTY SALARIES	$5,263,805	$2,158,168	$5,300,000	$0	$0
2009	OTHER OPERATING EXPENSE	$957,346	$566,793	$567,802	$0	$0
TOTAL, OBJECT OF EXPENSE		**$8,293,935**	**$3,936,793**	**$7,937,802**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$6,242,298	$1,890,153	$5,916,162	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$6,242,298**	**$1,890,153**	**$5,916,162**	**$0**	**$0**
Method of Financing:						
770	Est Oth Educ & Gen Inco	$2,051,637	$2,046,640	$2,021,640	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$2,051,637**	**$2,046,640**	**$2,021,640**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$8,293,935**	**$3,936,793**	**$7,937,802**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**143.0**	**50.0**	**173.0**	**182.0**	**182.0**

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 2   Vocational/Technical Education   Service: 14   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 [1]	BL 2015 [1]

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 3   Staff Group Insurance Premiums   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$244,300	$250,000	$275,000	$300,000	$325,000
TOTAL, OBJECT OF EXPENSE		**$244,300**	**$250,000**	**$275,000**	**$300,000**	**$325,000**
Method of Financing:						
770	Est Oth Educ & Gen Inco	$244,300	$250,000	$275,000	$300,000	$325,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$244,300**	**$250,000**	**$275,000**	**$300,000**	**$325,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$300,000**	**$325,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$244,300**	**$250,000**	**$275,000**	**$300,000**	**$325,000**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefits for elgible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages, and benefits paid from appropriated funds shall be proportional to the source of funds.

789 Lamar Institute of Technology

| GOAL: | 1 | Provide Instructional and Operations Support | | | Statewide Goal/Benchmark: | 2 | 0 |

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 3   Staff Group Insurance Premiums   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 1   Provide Instructional and Operations Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Instructional and Operations Support   Service Categories:

STRATEGY: 6   Texas Public Education Grants   Service: 20   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
4000	GRANTS	$480,582	$480,000	$480,000	$480,000	$480,000
TOTAL, OBJECT OF EXPENSE		**$480,582**	**$480,000**	**$480,000**	**$480,000**	**$480,000**
Method of Financing:						
770	Est Oth Educ & Gen Inco	$480,582	$480,000	$480,000	$480,000	$480,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$480,582**	**$480,000**	**$480,000**	**$480,000**	**$480,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$480,000**	**$480,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$480,582**	**$480,000**	**$480,000**	**$480,000**	**$480,000**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education.   The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

789 Lamar Institute of Technology

GOAL:	1	Provide Instructional and Operations Support		Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support		Service Categories:		
STRATEGY:	6	Texas Public Education Grants		Service: 20 Income: A.2 Age: B.3		

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 2   Provide Infrastructure Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Operation and Maintenance of E&G Space   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014 (1)	BL 2015 (1)
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	36.34	32.00	32.00	32.00	32.00
2	Space Utilization Rate of Labs	36.41	35.00	35.00	35.00	35.00
Objects of Expense:						
1001	SALARIES AND WAGES	$381,580	$385,000	$400,000	$0	$0
2009	OTHER OPERATING EXPENSE	$1,347,945	$604,671	$554,613	$0	$0
TOTAL, OBJECT OF EXPENSE		**$1,729,525**	**$989,671**	**$954,613**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$1,729,525	$989,671	$954,613	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$1,729,525**	**$989,671**	**$954,613**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,729,525**	**$989,671**	**$954,613**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**10.0**	**10.0**	**10.0**	**12.0**	**12.0**

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2   Provide Infrastructure Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Operation and Maintenance of E&G Space   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 19   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

(1) - Formula funded strategies are not requested in 2014-15 because amounts are not determined by institutions.

789 Lamar Institute of Technology

GOAL: 2   Provide Infrastructure Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Provide Operation and Maintenance of E&G Space   Service Categories:

STRATEGY: 2   Tuition Revenue Bond Retirement   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2008	DEBT SERVICE	$522,246	$523,827	$522,411	$524,142	$523,012
	TOTAL, OBJECT OF EXPENSE	**$522,246**	**$523,827**	**$522,411**	**$524,142**	**$523,012**
Method of Financing:						
1	General Revenue Fund	$522,246	$523,827	$522,411	$524,142	$523,012
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$522,246**	**$523,827**	**$522,411**	**$524,142**	**$523,012**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$524,142**	**$523,012**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$522,246**	**$523,827**	**$522,411**	**$524,142**	**$523,012**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of $2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 3   Provide Special Item Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 1   Instructional Support Special Item Support   Service Categories:

STRATEGY: 1   Workforce Literacy   Service: 14   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	$64,737	$65,000	$65,000	$65,000	$65,000
	TOTAL, OBJECT OF EXPENSE	**$64,737**	**$65,000**	**$65,000**	**$65,000**	**$65,000**
Method of Financing:						
1	General Revenue Fund	$64,737	$65,000	$65,000	$65,000	$65,000
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$64,737**	**$65,000**	**$65,000**	**$65,000**	**$65,000**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$65,000**	**$65,000**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$64,737**	**$65,000**	**$65,000**	**$65,000**	**$65,000**
	FULL TIME EQUIVALENT POSITIONS:	**1.0**	**1.0**	**1.0**	**1.0**	**1.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 3   Provide Special Item Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 4   Institutional Support Special Item Support   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$0	$0	$0	$3,563,718	$3,563,718
TOTAL, OBJECT OF EXPENSE		**$0**	**$0**	**$0**	**$3,563,718**	**$3,563,718**
Method of Financing:						
1	General Revenue Fund	$0	$0	$0	$3,563,718	$3,563,718
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$0**	**$0**	**$3,563,718**	**$3,563,718**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$3,563,718**	**$3,563,718**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$0**	**$0**	**$3,563,718**	**$3,563,718**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004,FY2005, and FY2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities, and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades,administrative computer upgrades, and specialized program equipment for technical programs. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

789 Lamar Institute of Technology

GOAL: 3   Provide Special Item Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 4   Institutional Support Special Item Support   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

789 Lamar Institute of Technology

GOAL: 3   Provide Special Item Support   Statewide Goal/Benchmark: 2   0

OBJECTIVE: 4   Institutional Support Special Item Support   Service Categories:

STRATEGY: 2   Institutionals Operations   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$1,858,168	$0	$0	$0
1005	FACULTY SALARIES	$0	$1,896,132	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$1,245,700	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$5,000,000**	**$0**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$5,000,000	$0	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$5,000,000**	**$0**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$5,000,000**	**$0**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**123.0**	**0.0**	**0.0**	**0.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

789 Lamar Institute of Technology

GOAL:	3	Provide Special Item Support		Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support		Service Categories:		
STRATEGY:	2	Institutionals Operations		Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2011	Est 2012	Bud 2013	BL 2014	BL 2015

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	$12,256,873	$12,166,291	$11,155,826	$4,932,860	$4,956,730
METHODS OF FINANCE (INCLUDING RIDERS):				$4,932,860	$4,956,730
METHODS OF FINANCE (EXCLUDING RIDERS):	$12,256,873	$12,166,291	$11,155,826	$4,932,860	$4,956,730
FULL TIME EQUIVALENT POSITIONS:	174.0	206.0	206.0	218.0	218.0

Agency code: **789**　　　　　Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2014	Excp 2015

Item Name:　　Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings

Item Priority:　　1

Includes Funding for the Following Strategy or Strategies:　02-01-02　　Tuition Revenue Bond Retirement

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	1,039,200	1,039,200
	TOTAL, OBJECT OF EXPENSE	**$1,039,200**	**$1,039,200**

METHOD OF FINANCING:

1	General Revenue Fund	1,039,200	1,039,200
	TOTAL, METHOD OF FINANCING	**$1,039,200**	**$1,039,200**

DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students (40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in energy cost reductions.

The total project cost is $16,000,000 of which $12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of $4million(25%) would be funded fro HEAF funds.

EXTERNAL/INTERNAL FACTORS:

These facilities for the technology programs need to reflect the current technology used in industry today and be fexible for future technology and instructional needs.Having such facilities will provide the opportunity for LIT to recuit students, provide areas for tutoring and mentoring to retain students and recruit full-time and part-time faculty for our programs.

Agency code: **789**   Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2014	Excp 2015
	Item Name: Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Suppo Center		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	1,039,200	1,039,200
	TOTAL, OBJECT OF EXPENSE	**$1,039,200**	**$1,039,200**

METHOD OF FINANCING:

1	General Revenue Fund	1,039,200	1,039,200
	TOTAL, METHOD OF FINANCING	**$1,039,200**	**$1,039,200**

DESCRIPTION / JUSTIFICATION:

Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement,testing and placement,workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

The total project cost is estimated at $16,000,000 of which the request from Tuition Revenue Bonds of $12 million would account for 75% and the remaining $4 million(25%) would be funded from HEAF and Student Service Fee fund balances.

EXTERNAL/INTERNAL FACTORS:

The Student Learning Support Center will provide alocation for a college-wide learning lab for all programs, tutoring and mentoring,developmental education labs for faculty and students, testing and placement services.

LIT will be able to provide the type of student support required which will improve student learning outcomes for our students, address appropriately retention efforts and provide for better recruitment for new students, degree and non-degree.

This new facility would provide the appropriate student services and related support in one location allowing for a comprehensive and much needed student service area.

Agency code: **789**   Agency name   **Lamar Institute of Technology**

Code Description	Excp 2014	Excp 2015
Item Name:	Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings	
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	1,039,200	1,039,200
TOTAL, OBJECT OF EXPENSE	**$1,039,200**	**$1,039,200**
METHOD OF FINANCING:		
1 General Revenue Fund	1,039,200	1,039,200
TOTAL, METHOD OF FINANCING	**$1,039,200**	**$1,039,200**

Agency code: **789**   Agency name   **Lamar Institute of Technology**

Code Description	Excp 2014	Excp 2015
Item Name: Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Support Center		
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement		
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	1,039,200	1,039,200
TOTAL, OBJECT OF EXPENSE	**$1,039,200**	**$1,039,200**
METHOD OF FINANCING:		
1 General Revenue Fund	1,039,200	1,039,200
TOTAL, METHOD OF FINANCING	**$1,039,200**	**$1,039,200**

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**
TIME: **9:44:33PM**

| Agency Code: | **789** | Agency name: | **Lamar Institute of Technology** |

GOAL:	2 Provide Infrastructure Support	Statewide Goal/Benchmark: 2 - 0
OBJECTIVE:	1 Provide Operation and Maintenance of E&G Space	Service Categories:
STRATEGY:	2 Tuition Revenue Bond Retirement	Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2014	Excp 2015
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	2,078,400	2,078,400
Total, Objects of Expense	**$2,078,400**	**$2,078,400**
METHOD OF FINANCING:		
1 General Revenue Fund	2,078,400	2,078,400
Total, Method of Finance	**$2,078,400**	**$2,078,400**

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Request for Debt Service Requirement on Tuition Revenue Bond Retirement Technical Arts Buildings

Request for Tuition Revenue Bond Debt Service for the Construction of a Student Services Learning Support Center

Agency Code: **789**   Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2010 - 2011 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2010			Total Expenditures FY 2010	% Goal	HUB Expenditures FY 2011			Total Expenditures FY 2011
			% Actual	Diff	Actual $			% Actual	Diff	Actual $	
11.9%	Heavy Construction	11.9 %	0.0%	-11.9%	$0	$0	11.9 %	0.0%	-11.9%	$0	$0
26.1%	Building Construction	26.1 %	97.5%	71.4%	$78,241	$80,265	26.1 %	0.0%	-26.1%	$0	$0
57.2%	Special Trade Construction	57.2 %	34.1%	-23.1%	$20,318	$59,546	57.2 %	0.4%	-56.8%	$4,900	$1,371,289
20.0%	Professional Services	20.0 %	0.0%	-20.0%	$0	$0	20.0 %	0.0%	-20.0%	$0	$122,230
33.0%	Other Services	33.0 %	24.7%	-8.3%	$249,977	$1,010,684	33.0 %	20.4%	-12.6%	$275,459	$1,349,453
12.6%	Commodities	12.6 %	8.2%	-4.4%	$193,338	$2,363,575	12.6 %	11.6%	-1.0%	$187,671	$1,622,287
	Total Expenditures		**15.4%**		**$541,874**	**$3,514,070**		**10.5%**		**$468,030**	**$4,465,259**

B. Assessment of Fiscal Year 2010 - 2011 Efforts to Meet HUB Procurement Goals

Attainment:

The agency did attain one applicable state wide HUB goals for FY2010.

Applicability:

The "Heavy Construction" and "Building Construction" categories are not applicable to this agency's operations in FY2011.

Factors Affecting Attainment:

The agency did not attain or exceed "Commodity Purchasing" for both fiscal years 2010 and 2011 lack of HUB vendors bidding and/or being of best value to the institution.

"Good-Faith" Efforts:

The agency has made the following efforts to comply with the HUB procurement goals per Texas Administrative Code:

- Ensure that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.

- Distributed information on procurement procedures in a manner that encouraged HUB participation in agency contracts by departments accross campus.

- Participate in one HUB forum.

- Encouraged Mentoring/Protege programs via phone, email, and letters.

- Encouraged minority vendors to register with the State of Texas CMBL

- Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.

-Attending Economic opportunity Forums in an effort to network with HUB's and othe buyers to further business opportunities for HUB's with LIT.

Lamar Institute of Technology
Estimated Funds Outside the Institution's Bill Pattern
2012-13 and 2014-15 Biennia

	2012 - 2013 Biennium				2014 - 2015 Biennium			
	FY 2012 Revenue	FY 2013 Revenue	Biennium Total	Percent of Total	FY 2014 Revenue	FY 2015 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 8,187,031	$ 8,176,621	$ 16,363,652		$ 8,187,031	$ 8,176,621	$ 16,363,652	
Tuition and Fees (net of Discounts and Allowances)	3,000,000	3,000,000	6,000,000		3,000,000	3,000,000	6,000,000	
Endowment and Interest Income	20,000	20,000	40,000		20,000	20,000	40,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	11,207,031	11,196,621	22,403,652	44.6%	11,207,031	11,196,621	22,403,652	44.6%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	$ 2,055,913	$ 2,100,708	$ 4,156,621		$ 2,055,913	$ 2,100,708	$ 4,156,621	
Higher Education Assistance Funds	2,332,463	2,332,463	4,664,926		2,332,463	2,332,463	4,664,926	
Available University Fund	-	-	0		-	-	0	
State Grants and Contracts	370,000	370,000	740,000		370,000	370,000	740,000	
Total	4,758,376	4,803,171	9,561,547	19.0%	4,758,376	4,803,171	9,561,547	19.0%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	2,400,000	2,400,000	4,800,000		2,400,000	2,400,000	4,800,000	
Federal Grants and Contracts	6,000,000	6,000,000	12,000,000		6,000,000	6,000,000	12,000,000	
State Grants and Contracts	60,000	60,000	120,000		60,000	60,000	120,000	
Local Government Grants and Contracts	-	-	0		-	-	0	
Private Gifts and Grants	435,000	435,000	870,000		435,000	435,000	870,000	
Endowment and Interest Income	10,000	10,000	20,000		10,000	10,000	20,000	
Sales and Services of Educational Activities (net)	-	-	0		-	-	0	
Sales and Services of Hospitals (net)	-	-	0		-	-	0	
Professional Fees (net)	-	-	0		-	-	0	
Auxiliary Enterprises (net)	165,000	165,000	330,000		165,000	165,000	330,000	
Other Income	80,000	80,000	160,000		80,000	80,000	160,000	
Total	9,150,000	9,150,000	18,300,000	36.4%	9,150,000	9,150,000	18,300,000	36.4%
TOTAL SOURCES	$ 25,115,407	$ 25,149,792	$ 50,265,199	100.0%	$ 25,115,407	$ 25,149,792	$ 50,265,199	100.0%

6I. PERCENT BIENNIAL BASE REDUCTION OPTIONS

10 % REDUCTION

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012

Time: 10:15:37PM

Agency code: **789**   Agency name: **Lamar Institute of Technology**

Item Priority and Name/ Method of Financing	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2014	**2015**	**Biennial Total**	**2014**	**2015**	**Biennial Total**	

1 Institutional Enhancement

Category: Programs - Service Reductions (Other)

Item Comment: Lamar Institute of Technology has received Institutional Enhancement funding each year since FY2000. This funding is used to fund faculty salaries. purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new and existing programs. Continued funding reductions have made this funding source essential to ensure sufficient and adequate resources to support the mission of the Institute.

Strategy: 3-4-1 Institutional Enhancement

General Revenue Funds

1 General Revenue Fund	$0	$0	$0	$360,429	$360,429	$720,858	
General Revenue Funds Total	**$0**	**$0**	**$0**	**$360,429**	**$360,429**	**$720,858**	
Item Total	**$0**	**$0**	**$0**	**$360,429**	**$360,429**	**$720,858**	

FTE Reductions (From FY 2014 and FY 2015 Base Request)

AGENCY TOTALS

General Revenue Total				**$360,429**	**$360,429**	**$720,858**	**$720,858**
Agency Grand Total	**$0**	**$0**	**$0**	**$360,429**	**$360,429**	**$720,858**	

Difference, Options Total Less Target
Agency FTE Reductions (From FY 2014 and FY 2015 Base Request)

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition					
Gross Resident Tuition	2,972,417	2,988,460	2,995,165	3,000,000	3,010,000
Gross Non-Resident Tuition	675,870	650,000	650,000	650,000	650,000
Gross Tuition	**3,648,287**	**3,638,460**	**3,645,165**	**3,650,000**	**3,660,000**
Less: Remissions and Exemptions	(785,270)	(770,000)	(770,000)	(770,000)	(770,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**2,863,017**	**2,868,460**	**2,875,165**	**2,880,000**	**2,890,000**
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(480,582)	(480,000)	(480,000)	(480,000)	(480,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical Schools)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Less: Other Authorized Deduction					
Net Tuition	**2,382,435**	**2,388,460**	**2,395,165**	**2,400,000**	**2,410,000**
Student Teaching Fees	0	0	0	0	0
Special Course Fees	343,432	340,000	340,000	340,000	340,000
Laboratory Fees	20,356	20,000	20,000	20,000	20,000
Subtotal, Tuition and Fees	**2,746,223**	**2,748,460**	**2,755,165**	**2,760,000**	**2,770,000**
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	19,345	19,000	19,000	19,000	19,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	**19,345**	**19,000**	**19,000**	**19,000**	**19,000**
Subtotal, Other Educational and General Income	**2,765,568**	**2,767,460**	**2,774,165**	**2,779,000**	**2,789,000**
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(151,764)	(151,980)	(156,450)	(160,920)	(165,390)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(115,126)	(116,220)	(118,455)	(120,690)	(122,925)
Less: Staff Group Insurance Premiums	(244,300)	(250,000)	(275,000)	(300,000)	(325,000)
Total, Other Educational and General Income	**2,254,378**	**2,249,260**	**2,224,260**	**2,197,390**	**2,175,685**
Reconciliation to Summary of Request for FY 2011-2013:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	0	0	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	480,582	480,000	480,000	480,000	480,000
Plus: Transfer of Funds 2% for Emergency Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Plus: Staff Group Insurance Premiums	244,300	250,000	275,000	300,000	325,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	**2,979,260**	**2,979,260**	**2,979,260**	**2,977,390**	**2,980,685**

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	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2011, 2012, 2013)	9,363	7,473	7,500	7,500	7,500
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	(4,000,000)	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	233,910	250,000	250,000	250,000	250,000
B-on-Time Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
Subtotal, General Revenue Transfers	**243,273**	**(3,742,527)**	**257,500**	**257,500**	**257,500**
General Revenue HEF for Operating Expenses	695,198	500,000	500,000	500,000	500,000
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2011, 2012, 2013)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	**2,731,683**	**2,700,000**	**2,700,000**	**2,700,000**	**2,700,000**
Indirect Cost Recovery (Sec. 145.001(d))	**0**	**0**	**0**	**0**	**0**
Correctional Managed Care Contracts	**0**	**0**	**0**	**0**	**0**

Schedule 3A: Staff Group Insurance Data Elements (ERS)
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 10:05:21PM

789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	77.65%				
GR-D %	22.35%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	77	60	17	77	11
2a Employee and Children	24	19	5	24	1
3a Employee and Spouse	25	19	6	25	0
4a Employee and Family	27	21	6	27	0
5a Eligible, Opt Out	1	1	0	1	0
6a Eligible, Not Enrolled	10	8	2	10	6
Total for This Section	**164**	**128**	**36**	**164**	**18**
PART TIME ACTIVES					
1b Employee Only	1	1	0	1	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	1	1	0	1	0
5b Eligble, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	4	3	1	4	0
Total for This Section	**6**	**5**	**1**	**6**	**0**
Total Active Enrollment	**170**	**133**	**37**	**170**	**18**

Schedule 3A: Staff Group Insurance Data Elements (ERS)
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 10:05:26PM

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligble, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**0**	**0**	**0**	**0**	**0**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	77	60	17	77	11
2e Employee and Children	24	19	5	24	1
3e Employee and Spouse	25	19	6	25	0
4e Employee and Family	27	21	6	27	0
5e Eligble, Opt Out	1	1	0	1	0
6e Eligible, Not Enrolled	10	8	2	10	6
Total for This Section	**164**	**128**	**36**	**164**	**18**

Schedule 3A: Staff Group Insurance Data Elements (ERS)
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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789 Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	78	61	17	78	11
2f Employee and Children	24	19	5	24	1
3f Employee and Spouse	25	19	6	25	0
4f Employee and Family	28	22	6	28	0
5f Eligble, Opt Out	1	1	0	1	0
6f Eligible, Not Enrolled	14	11	3	14	6
Total for This Section	**170**	**133**	**37**	**170**	**18**

Schedule 4: Computation of OASI
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 789 Lamar Institute of Technology

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2011 % to Total	2011 Allocation of OASI	2012 % to Total	2012 Allocation of OASI	2013 % to Total	2013 Allocation of OASI	2014 % to Total	2014 Allocation of OASI	2015 % to Total	2015 Allocation of OASI
General Revenue (% to Total)	77.65	$527,268	77.65	$528,020	77.65	$543,550	77.65	$559,080	77.65	$574,610
Other Educational and General Funds (% to Total)	22.35	$151,764	22.35	$151,980	22.35	$156,450	22.35	$160,920	22.35	$165,390
Health-Related Institutions Patient Income (% to Total)	0.00	$0	0.00	$0	0.00	$0	0.00	$0	0.00	$0
Grand Total, OASI (100%)	100.00	**$679,032**	100.00	**$680,000**	100.00	**$700,000**	100.00	**$720,000**	100.00	**$740,000**

789 Lamar Institute of Technology

Description	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	4,754,982	4,816,376	4,891,632	4,966,887	5,042,143
Employer Contribution to TRS Retirement Programs	315,921	320,000	325,000	330,000	335,000
Gross Educational and General Payroll - Subject To ORP Retirement	3,112,219	3,125,000	3,203,125	3,281,250	3,359,375
Employer Contribution to ORP Retirement Programs	199,182	200,000	205,000	210,000	215,000
Proportionality Percentage					
General Revenue	77.65 %	77.65 %	77.65 %	77.65 %	77.65 %
Other Educational and General Income	22.35 %	22.35 %	22.35 %	22.35 %	22.35 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	115,126	116,220	118,455	120,690	122,925
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	1,365,146	1,346,922	1,300,000	1,250,000	1,200,000
Total Differential	12,423	17,645	17,030	16,375	15,720

789 Lamar Institute of Technology

Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	5,533,950	5,780,697	8,113,160	5,945,623	6,778,086
D. TR Bond Proceeds	0	0	0	0	0
E. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	2,332,463	2,332,463	2,332,463	2,332,463	2,332,463
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other Debt Proceeds (e.g. Patient Income)	0	0	0	0	0
I. Other (Itemize)					
HEF Annual Allocations					
Transfer from Lamar University	0	4,000,000	0	0	0
III. Total Funds Available - PUF, HEF, and TRB	$7,866,413	$12,113,160	$10,445,623	$8,278,086	$9,110,549
IV. Less: Deductions					
A. Expenditures (Itemize)					
Operations and Maintenance	695,198	500,000	500,000	500,000	500,000
Capital Projects	1,390,518	3,500,000	4,000,000	4,000,000	4,000,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Annual Debt Service on Other Bonds (e.g. Patient Income)	0	0	0	0	0
F. Other (Itemize)					
Total, Deductions	$2,085,716	$4,000,000	$4,500,000	$4,500,000	$4,500,000

789 Lamar Institute of Technology

Activity	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	5,780,697	8,113,160	5,945,623	3,778,086	4,610,549
D.TR Bond Proceeds	0	0	0	0	0
E.Other Revenue (e.g. Patient Income)	0	0	0	0	0
	$5,780,697	$8,113,160	$5,945,623	$3,778,086	$4,610,549

Schedule 7: Personnel
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012
Time: 10:07:48PM

Agency code: **789**   Agency name: **Lamar Institute of Technology**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
Part A. **FTE Postions**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	111.0	141.0	141.0	150.0	150.0
Educational and General Funds Non-Faculty Employees	63.0	65.0	65.0	68.0	68.0
Subtotal, Directly Appropriated Funds	**174.0**	**206.0**	**206.0**	**218.0**	**218.0**
Non Appropriated Funds Employees	47.0	18.0	18.0	18.0	18.0
Subtotal, Other Funds **& Non-Appropriated**	**47.0**	**18.0**	**18.0**	**18.0**	**18.0**
GRAND TOTAL	**221.0**	**224.0**	**224.0**	**236.0**	**236.0**
Part B. **Personnel Headcount**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	183.0	188.0	193.0	193.0	193.0
Educational and General Funds Non-Faculty Employees	47.0	66.0	70.0	74.0	76.0
Subtotal, Directly Appropriated Funds	**230.0**	**254.0**	**263.0**	**267.0**	**269.0**
Non Appropriated Funds Employees	51.0	56.0	41.0	44.0	44.0
Subtotal, Non-Appropriated	**51.0**	**56.0**	**41.0**	**44.0**	**44.0**
GRAND TOTAL	**281.0**	**310.0**	**304.0**	**311.0**	**313.0**

Schedule 7: Personnel
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2012
Time: 10:07:53PM

Agency code: **789**   Agency name: **Lamar Institute of Technology**

	Actual 2011	Actual 2012	Budgeted 2013	Estimated 2014	Estimated 2015
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	$5,848,672	$6,173,837	$6,359,052	$6,549,824	$6,746,319
Educational and General Funds Non-Faculty Employees	$2,749,410	$3,099,121	$3,192,095	$3,287,857	$3,386,493
Subtotal, Directly Appropriated Funds	**$8,598,082**	**$9,272,958**	**$9,551,147**	**$9,837,681**	**$10,132,812**
Non Appropriated Funds Employees	$1,370,606	$839,565	$864,752	$890,694	$917,415
Subtotal, Non-Appropriated	**$1,370,606**	**$839,565**	**$864,752**	**$890,694**	**$917,415**
GRAND TOTAL	**$9,968,688**	**$10,112,523**	**$10,415,899**	**$10,728,375**	**$11,050,227**

Schedule 8A: Tuition Revenue Bond Projects
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**
TIME: **10:08:40PM**

Agency code: **789**   Agency Name   **Lamar Institute of Technology**

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	$ 12,000,000	$ 16,000,000	$ 190

Name of Proposed Facility:
Technical Arts Buildings Renovation

Project Type:
Renovation/Replacement

Location of Facility:
Beaumont, Texas

Type of Facility:
Classroom and Laboratory

Project Start Date:
11/01/2014

Project Completion Date:
11/01/2015

Gross Square Feet:
62,662

Net Assignable Square Feet in Project
37,598

Project Description
Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment)by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and air conditioning resulting in enegy cost reductions.
The total project cost is $16,000,000 of which $12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of $4million(25%) would be funded from HEAF funds.

Schedule 8A: Tuition Revenue Bond Projects
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**
TIME: **10:08:46PM**

Agency code: **789**

Agency Name   **Lamar Institute of Technology**

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
2	2	$ 12,000,000	$ 16,000,000	$ 200

Name of Proposed Facility:
Student Services Learning Support Center

Project Type:
New Construction

Location of Facility:
Beaumont, Texas

Type of Facility:
Educational

Project Start Date:
11/01/2014

Project Completion Date:
11/01/2015

Gross Square Feet:
60,000

Net Assignable Square Feet in Project
36,000

Project Description

Student Services Learning Support Center for one-stop student services - Admissions,registration, students withdisabilities, financial aid, cashiering,recruitment and advisement,testing and placement,workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs. 12million TRB and 4 million HEAF fund balances.

83rd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

789 Lamar Institute of Technology

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2012	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	$2,000,000	Nov 16 1998	$2,000,000			
		Subtotal	$2,000,000	$0		
2001	$5,301,960	Oct 17 2002	$5,301,960			
		Subtotal	$5,301,960	$0		

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**
TIME: **10:11:30PM**

Agency Code: **789**   Agency Name: **Lamar Institute of Technology**

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Gross Tuition	$3,648,287	$3,638,460	$3,645,165	$3,650,000	$3,660,000
Less: Remissions and Exemptions	(785,270)	(770,000)	(770,000)	(770,000)	(770,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**$2,863,017**	**$2,868,460**	**$2,875,165**	**$2,880,000**	**$2,890,000**
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	0	0	0	0	0
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(480,582)	(480,000)	(480,000)	(480,000)	(480,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	**$2,382,435**	**$2,388,460**	**$2,395,165**	**$2,400,000**	**$2,410,000**
Debt Service on Existing Tuition Revenue Bonds	(522,246)	(523,827)	(522,411)	(524,142)	(523,012)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	**$(522,246)**	**$(523,827)**	**$(522,411)**	**$(524,142)**	**$(523,012)**

Schedule 8C: Revenue Capacity for Tuition Revenue Bond Projects
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2012**
TIME: **10:11:36PM**

Agency Code: **789**   Agency Name: **Lamar Institute of Technology**

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	$1,860,189	$1,864,633	$1,872,754	$1,875,858	$1,886,988
Debt Capacity Available for New Authorizations	$23,252,363	$23,249,525	$23,351,763	$23,389,288	$23,534,188

789 Lamar Institute of Technology

Special Item: 1   **Workforce Literacy**

(1) Year Special Item: 1996

(2) Mission of Special Item:

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites.

(3) (a) Major Accomplishments to Date:

This special item has proven to be a key ingredient in the Institute's outreach effort. On-site and on-campus programs have been very successful in establishing the Institute of
Technology's reputation as a real "Partner in Training" for business and industry throughout Southeast Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Additional new industrial programs to be brought on-line and many new training opportunities are currently being developed.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receivingthis special item funding.

(5) Formula Funding:
N/A

(6) Non-general Revenue Sources of Funding:

None

(7) Consequences of Not Funding:

The region of Southeast Texas will be deprived of a major source of skill development for existing workers and training for new employees.

Schedule 9: Special Item Information
83rd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/16/2012 10:10:31PM

789 Lamar Institute of Technology

Special Item: 2   **Institutional Enhancement**

(1) Year Special Item: 2000

(2) Mission of Special Item:

Provide a method of finance for capital and program expenditures in high technological fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

(3) (a) Major Accomplishments to Date:

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The amjority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Special Item Funding:

Formula funding and local fund sources at a much reduced level of funding.

(5) Formula Funding:
N/A

(6) Non-general Revenue Sources of Funding:

None

(7) Consequences of Not Funding:

Deteriation of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology.

Schedule 11: Educational, General and other Fund Balances
83rd Regular Session, Agency Submission

Agency Code: 787   Lamar Institute of Technology

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Balances as of Beginning of Fiscal year					
Encumbered and Obligated	1,727,345	1,200,000	1,200,000	1,000,000	1,000,000
Unencumbered and Unobligated					
Capital Projects - Legislative Appropriations					
Capital Projects - Other Educational and General Funds					

Schedule 12: Current and Local Fund (General) Balances
83rd Regular Session, Agency Submission

Agency Code: 734   Lamar University

	Act 2011	Act 2012	Bud 2013	Est 2014	Est 2015
Balances as of Current Fund in State Treasury					
Encumbered and Obligated	1,727,345	1,200,000	1,200,000	1,000,000	1,000,000
Unencumbered and Unobligated					
Interest Earned in State Treasury	44,507	25,000	25,000	20,000	20,000
Balance of Educational and General Funds in Local Depositories					
Encumbered and Obligated					
Unencumbered and Unobligated					
Interest Earned in Local Depository					