

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Year 2012 and 2013

Submitted to the Governor's Office of Budget and Planning and the Legislative Budget Board



LAMAR INSTITUTE OF TECHNOLOGY

a Member of
THE TEXAS STATE UNIVERSITY SYSTEM

October 15, 2010

Legislative Appropriations Request

Fiscal Years 2012 and 2013

Submitted to the
Governor's Office of Budget, Planning and Policy
and the Legislative Budget Board

by



System Administration

Brian McCall, Ph.D.
Chancellor, Texas State University System

Board of Regents

Ron Blatchley, Chairman
Charlie Amato, Vice Chairman
Kevin J. Lilly
Ron Mitchell
David Montagne
Trisha Pollard
Michael Truncale
Donna Williams
Christopher Covo, Student

Term Expires

February 1, 2011
February 1, 2013
February 1, 2015
February 1, 2015
February 1, 2015
February 1, 2013
February 1, 2013
February 1, 2011
February 1, 2011

Hometown

Bryan/College Station
San Antonio
Houston
Horseshoe Bay
Beaumont
Bellaire
Beaumont
Arlington
San Marcos

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ADMINISTRATOR'S STATEMENT
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/13/2010**
TIME: **2:37:06PM**
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Agency code: **789**

Agency name: **Lamar Institute of Technology**

Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System. Based upon the recommendation of the Select Committee on Higher Education and at the initiative of the Texas Higher Education Coordinating Board, the Institute of Technology became organizationally distinct from Lamar University-Beaumont in 1990. In 1995 the Texas legislature established the Institute as a separate, degree-granting state higher education agency.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary career and technical education programs. The Institute offers educational opportunity through an open-door policy which admits all students who can benefit from a post-secondary career and technical education. Supportive remedial education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering educational programs and training which will extend their basic knowledge, give them marketable skills and encourage their continued development.

The Institute offers hands-on-training, coupled with related support courses, in thirty (28) programs leading to the Associate of Applied Science degrees and twenty-nine (27) programs leading to certificates. Programs in technical, industrial, business, allied health, and public service and safety fields offer students an array of career preparation choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing job requirements.

Through its workforce development division the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to upgrade workers enabling the firms to remain competitive in today's high-tech, global economy. Through these customized and contract programs, the Institute plays an important role in economic development as it provides training for new and existing businesses and industries as well as the economic expansion in Southeast Texas.

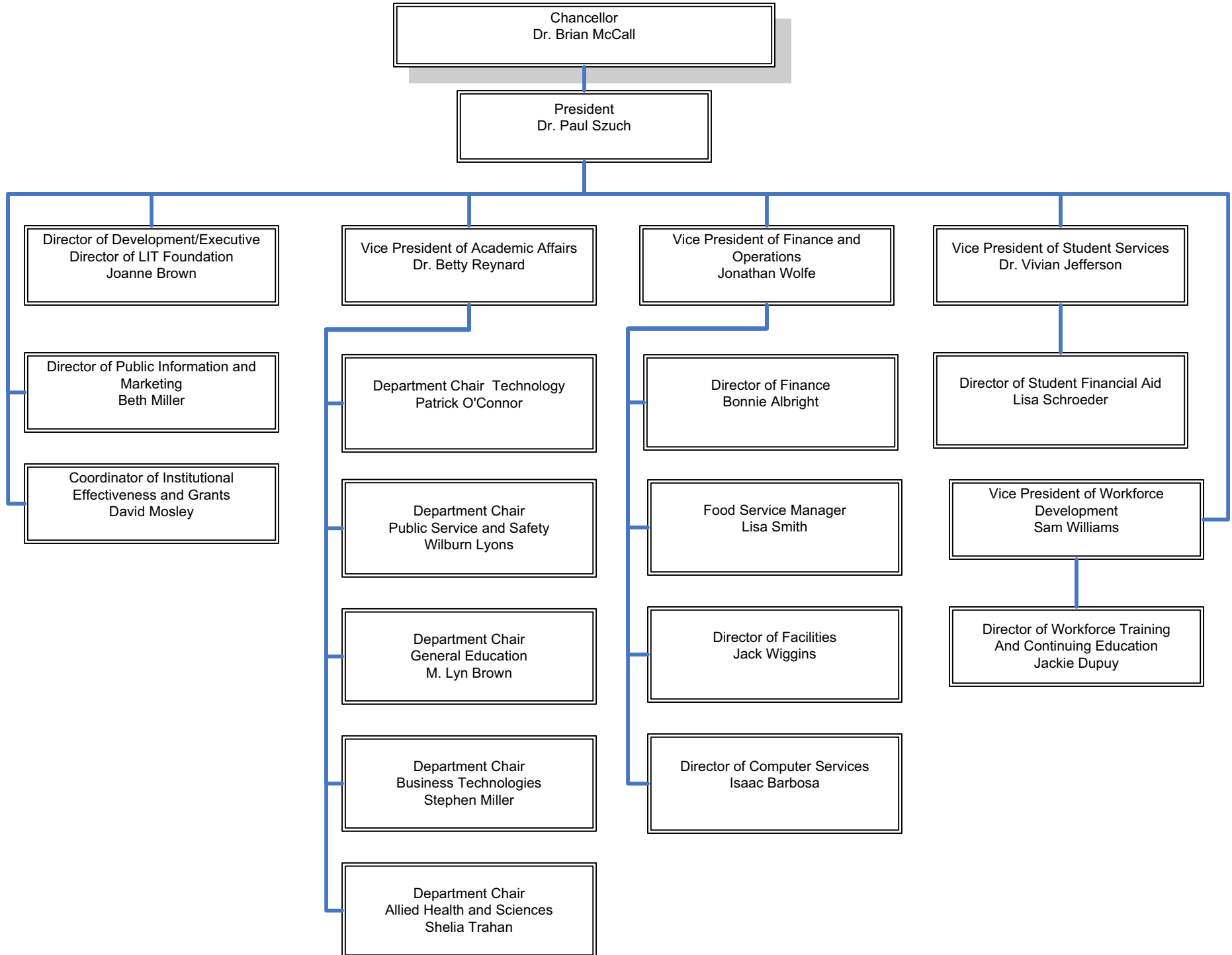
The Institute has grown more than 90 percent in the last ten years making the Institute one of the fastest growing education institutions in Texas.

More than 3000 credit and 3000 non-credit students complete a program of study each year. Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries, and they are prepared for career advancement.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges. This highlights the critical need for more instructional space at the Institute.

Board of Regents	Dates of Terms	Hometown
Ron Blatchley, Chairman	February 1, 2011	Bryan/College Station
Charlie Amato, Vice Chairman	February 1, 2013	San Antonio
Kevin J. Lilly	February 1, 2015	Houston
Ron Mitchell	February 1, 2015	Horseshoe Bay
David Montagne	February 1, 2015	Beaumont
Trisha Pollard	February 1, 2013	Bellaire
Michael Truncale	February 1, 2013	Beaumont
Donna Williams	February 1, 2011	Arlington
Christopher Covo, Student Regent	February 1, 2011	San Marcos

LIT Organizational Chart



2.A. SUMMARY OF BASE REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:36:56PM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
1 ACADEMIC EDUCATION	835,611	840,000	860,000	0	0
2 VOCATIONAL/TECHNICAL EDUCATION	7,888,024	8,583,622	8,435,232	0	0
3 STAFF GROUP INSURANCE PREMIUMS	316,749	350,000	375,000	400,000	425,000
6 TEXAS PUBLIC EDUCATION GRANTS	443,675	424,392	500,000	500,000	500,000
TOTAL, GOAL 1	\$9,484,059	\$10,198,014	\$10,170,232	\$900,000	\$925,000
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 E&G SPACE SUPPORT	1,073,660	1,097,000	1,157,000	0	0
2 TUITION REVENUE BOND RETIREMENT	544,623	545,007	545,096	544,969	549,407
3 SKILES ACT REVENUE BOND RETIREMENT	30,295	31,540	0	0	0
5 SMALL INSTITUTION SUPPLEMENT	375,000	375,000	375,000	0	0
6 NATURAL DISASTER REIMBURSEMENT	0	0	1,706,594	0	0
TOTAL, GOAL 2	\$2,023,578	\$2,048,547	\$3,783,690	\$544,969	\$549,407
3 Provide Special Item Support					
1 Instructional Support Special Item Support					
1 WORKFORCE LITERACY	60,640	63,012	64,737	54,092	54,092
4 Institutional Support Special Item Support					
1 INSTITUTIONAL ENHANCEMENT	781,200	750,000	750,000	1,076,060	1,076,061

2.A. SUMMARY OF BASE REQUEST BY STRATEGY
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:36:56PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>5</u> Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$841,840	\$813,012	\$814,737	\$1,130,152	\$1,130,153
TOTAL, AGENCY STRATEGY REQUEST	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	8,862,593	9,157,733	11,243,659	1,675,121	1,679,560
SUBTOTAL	\$8,862,593	\$9,157,733	\$11,243,659	\$1,675,121	\$1,679,560
General Revenue Dedicated Funds:					
770 Est Oth Educ & Gen Inco	3,486,884	3,501,644	3,525,000	900,000	925,000
SUBTOTAL	\$3,486,884	\$3,501,644	\$3,525,000	\$900,000	\$925,000
Federal Funds:					
369 Fed Recovery & Reinvestment Fund	0	400,196	0	0	0
SUBTOTAL	\$0	\$400,196	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:38:07PM**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE</u>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Art XII, Reduce GR Title IVE	\$0	\$(400,196)	\$0	\$0	\$0
Regular Appropriations from MOF Table (2010-11 GAA)	\$8,862,913	\$10,011,227	\$10,010,328	\$1,675,121	\$1,679,560
<i>RIDER APPROPRIATION</i>					
Five Percent Reduction (2010-2011)	\$0	\$(453,298)	\$(473,263)	\$0	\$0
<i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i>					
HB 4586, Sec 55, Natural Disasters	\$2,007,758	\$0	\$0	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>					
HB 4586, Sec 55, Natural Disasters	\$(301,164)	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2008-09 GAA)	\$(320)	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>					
HB 4586, Sec 55, Natural Disasters	\$(1,706,594)	\$1,706,594	\$0	\$0	\$0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:38:17PM**

Agency code: 789		Agency name: Lamar Institute of Technology			
METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
<u>GENERAL REVENUE</u>					
HB 4586, Sec 55, Natural Disasters	\$0	\$(1,706,594)	\$1,706,594	\$0	\$0
TOTAL, General Revenue Fund	\$8,862,593	\$9,157,733	\$11,243,659	\$1,675,121	\$1,679,560
TOTAL, ALL GENERAL REVENUE	\$8,862,593	\$9,157,733	\$11,243,659	\$1,675,121	\$1,679,560
<u>GENERAL REVENUE FUND - DEDICATED</u>					
<u>770</u> GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>					
Estimated Other Education and General Income Account No. 770	\$2,222,674	\$2,850,344	\$2,848,932	\$0	\$0
Revised Receipts Other Educational and General Income Account No. 770	\$1,264,210	\$651,300	\$676,068	\$900,000	\$925,000
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$3,486,884	\$3,501,644	\$3,525,000	\$900,000	\$925,000
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	\$3,486,884	\$3,501,644	\$3,525,000	\$900,000	\$925,000
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	\$3,486,884	\$3,501,644	\$3,525,000	\$900,000	\$925,000

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:38:17PM**

Agency code: 789	Agency name: Lamar Institute of Technology				
METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
TOTAL, GR & GR-DEDICATED FUNDS	\$12,349,477	\$12,659,377	\$14,768,659	\$2,575,121	\$2,604,560
<u>FEDERAL FUNDS</u>					
369 Federal American Recovery and Reinvestment Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations, Art XII (2010-11 GAA)					
	\$0	\$400,196	\$0	\$0	\$0
TOTAL, Federal American Recovery and Reinvestment Fund	\$0	\$400,196	\$0	\$0	\$0
TOTAL, ALL FEDERAL FUNDS	\$0	\$400,196	\$0	\$0	\$0
GRAND TOTAL	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
<u>FULL-TIME-EQUIVALENT POSITIONS</u>					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2010-11 GAA)	184.0	206.0	206.0	213.0	213.0
TOTAL, ADJUSTED FTES	184.0	206.0	206.0	213.0	213.0

2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE

82nd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**

TIME: **7:38:17PM**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2009	Est 2010	Bud 2011	Req 2012	Req 2013
NUMBER OF 100% FEDERALLY FUNDED FTEs	0.0	0.0	0.0	0.0	0.0

2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
TIME: **7:38:32PM**

Agency code: 789	Agency name: Lamar Institute of Technology				
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OBJECT OF EXPENSE	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1001 SALARIES AND WAGES	\$3,249,658	\$3,386,764	\$3,391,237	\$48,092	\$48,092
1002 OTHER PERSONNEL COSTS	\$316,749	\$350,000	\$375,000	\$400,000	\$425,000
1005 FACULTY SALARIES	\$4,774,467	\$5,356,174	\$5,395,232	\$0	\$0
2008 DEBT SERVICE	\$574,918	\$576,547	\$545,096	\$544,969	\$549,407
2009 OTHER OPERATING EXPENSE	\$2,576,170	\$2,565,500	\$4,262,094	\$1,082,060	\$1,082,061
4000 GRANTS	\$443,675	\$424,392	\$500,000	\$500,000	\$500,000
5000 CAPITAL EXPENDITURES	\$413,840	\$400,196	\$300,000	\$0	\$0
<hr/>					
OOE Total (Excluding Riders)	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
OOE Total (Riders)					
Grand Total	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560

2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : **10/31/2010**

Time: **7:38:53PM**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Goal/ Objective / Outcome	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
1 Provide Instructional and Operations Support 1 <i>Provide Instructional and Operations Support</i>					
KEY 1 Percentage of Courses Completed	94.65%	94.60%	95.00%	95.00%	95.00%
KEY 2 Percent of Contact Hours Taught by Full-time Faculty	76.21%	66.19%	65.00%	65.00%	65.00%
KEY 4 % Underprepared Students Who Satisfy TSI	32.60%	35.60%	35.00%	35.00%	35.00%

2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010

TIME : 7:39:12PM

Agency code: 789

Agency name: Lamar Institute of Technology

Priority	Item	2012			2013			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds
1	Technical Arts Building Renovation	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
2	Insurance Premiums Required by FEMA	\$150,000	\$150,000		\$150,000	\$150,000		\$300,000	\$300,000
3	Request for FTE increase			25.0			25.0		
4	Student Services Learning Center	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
Total, Exceptional Items Request		\$2,070,000	\$2,070,000	25.0	\$2,070,000	\$2,070,000	25.0	\$4,140,000	\$4,140,000

Method of Financing

General Revenue	\$2,070,000	\$2,070,000		\$2,070,000	\$2,070,000		\$4,140,000	\$4,140,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$2,070,000	\$2,070,000		\$2,070,000	\$2,070,000		\$4,140,000	\$4,140,000

Full Time Equivalent Positions 25.0 25.0

Number of 100% Federally Funded FTEs 0.0 0.0

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/31/2010
 TIME : 7:39:37PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
3 STAFF GROUP INSURANCE PREMIUMS	400,000	425,000	0	0	400,000	425,000
6 TEXAS PUBLIC EDUCATION GRANTS	500,000	500,000	0	0	500,000	500,000
TOTAL, GOAL 1	\$900,000	\$925,000	\$0	\$0	\$900,000	\$925,000
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	544,969	549,407	1,920,000	1,920,000	2,464,969	2,469,407
3 SKILES ACT REVENUE BOND RETIREMENT	0	0	0	0	0	0
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
6 NATURAL DISASTER REIMBURSEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$544,969	\$549,407	\$1,920,000	\$1,920,000	\$2,464,969	\$2,469,407

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : **10/31/2010**
 TIME : **7:39:41PM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
3 Provide Special Item Support						
1 <i>Instructional Support Special Item Support</i>						
1 WORKFORCE LITERACY	\$54,092	\$54,092	\$0	\$0	\$54,092	\$54,092
4 <i>Institutional Support Special Item Support</i>						
1 INSTITUTIONAL ENHANCEMENT	1,076,060	1,076,061	0	0	1,076,060	1,076,061
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	150,000	150,000	150,000	150,000
TOTAL, GOAL 3	\$1,130,152	\$1,130,153	\$150,000	\$150,000	\$1,280,152	\$1,280,153
TOTAL, AGENCY STRATEGY REQUEST	\$2,575,121	\$2,604,560	\$2,070,000	\$2,070,000	\$4,645,121	\$4,674,560
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$2,575,121	\$2,604,560	\$2,070,000	\$2,070,000	\$4,645,121	\$4,674,560

2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/31/2010
 TIME : 7:39:41PM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal/Objective/STRATEGY	Base 2012	Base 2013	Exceptional 2012	Exceptional 2013	Total Request 2012	Total Request 2013
General Revenue Funds:						
1 General Revenue Fund	\$1,675,121	\$1,679,560	\$2,070,000	\$2,070,000	\$3,745,121	\$3,749,560
	\$1,675,121	\$1,679,560	\$2,070,000	\$2,070,000	\$3,745,121	\$3,749,560
General Revenue Dedicated Funds:						
770 Est Oth Educ & Gen Inco	900,000	925,000	0	0	900,000	925,000
	\$900,000	\$925,000	\$0	\$0	\$900,000	\$925,000
Federal Funds:						
369 Fed Recovery & Reinvestment Fund	0	0	0	0	0	0
	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$2,575,121	\$2,604,560	\$2,070,000	\$2,070,000	\$4,645,121	\$4,674,560
FULL TIME EQUIVALENT POSITIONS	213.0	213.0	25.0	25.0	238.0	238.0

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:39:59PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 1 Academic Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Output Measures:						
1	Number of Degrees or Certificates Awarded	505.00	525.00	530.00	530.00	530.00
2	Percentage of Graduates Employed	98.70 %	95.40 %	94.30 %	94.30 %	94.30 %
3	Percentage of Courses Completed	94.65 %	94.60 %	95.00 %	95.00 %	95.00 %
4	Percent of Contact Hours Taught by Full-Time Faculty	76.21 %	66.19 %	65.00 %	65.00 %	65.00 %
Efficiency Measures:						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.37 %	13.20 %	13.20 %	13.20 %	13.20 %
Explanatory/Input Measures:						
1	Student/Faculty Ratio	15.07	16.60	16.50	16.50	16.50
2	Percentage of Enrolled Students Who Are Minorities	40.70 %	42.30 %	43.50 %	43.50 %	43.50 %
3	% Enrolled Students Who Are Academically Disadvantaged	26.60 %	28.80 %	29.10 %	29.10 %	29.10 %
4	% of Students Who Are Economically Disadvantaged	14.70 %	25.20 %	26.50 %	26.50 %	26.50 %
5	Number of Students Enrolled as of the Twelfth Class Day	2,885.00	3,154.00	3,200.00	3,200.00	3,200.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$255,720	\$260,000	\$275,000	\$0	\$0
1005	FACULTY SALARIES	\$475,241	\$480,000	\$485,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$104,650	\$100,000	\$100,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$835,611	\$840,000	\$860,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$651,777	\$655,200	\$670,800	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$651,777	\$655,200	\$670,800	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$183,834	\$184,800	\$189,200	\$0	\$0

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	1	Academic Education	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$183,834	\$184,800	\$189,200	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$835,611	\$840,000	\$860,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		18.0	20.0	22.0	24.0	24.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 2 Vocational/Technical Education Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,602,158	\$2,722,252	\$2,700,000	\$0	\$0
1005	FACULTY SALARIES	\$4,299,226	\$4,876,174	\$4,910,232	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$572,800	\$585,000	\$525,000	\$0	\$0
5000	CAPITAL EXPENDITURES	\$413,840	\$400,196	\$300,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$7,888,024	\$8,583,622	\$8,435,232	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$5,375,693	\$5,672,514	\$5,974,432	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,375,693	\$5,672,514	\$5,974,432	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$2,512,331	\$2,510,912	\$2,460,800	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$2,512,331	\$2,510,912	\$2,460,800	\$0	\$0
Method of Financing:						
369	Fed Recovery & Reinvestment Fund					
	84.394.000 Stabilization - Education -Stimulus	\$0	\$400,196	\$0	\$0	\$0
CFDA Subtotal, Fund	369	\$0	\$400,196	\$0	\$0	\$0
SUBTOTAL, MOF (FEDERAL FUNDS)		\$0	\$400,196	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$7,888,024	\$8,583,622	\$8,435,232	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		155.0	175.0	173.0	189.0	189.0

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	2	Vocational/Technical Education	Service:	14	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	3	Staff Group Insurance Premiums	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$316,749	\$350,000	\$375,000	\$400,000	\$425,000
TOTAL, OBJECT OF EXPENSE		\$316,749	\$350,000	\$375,000	\$400,000	\$425,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$316,749	\$350,000	\$375,000	\$400,000	\$425,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$316,749	\$350,000	\$375,000	\$400,000	\$425,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$400,000	\$425,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$316,749	\$350,000	\$375,000	\$400,000	\$425,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefits for eligible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages, and benefits paid from appropriated funds shall be proportional to the source of funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	6	Texas Public Education Grants	Service:	20	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
4000	GRANTS	\$443,675	\$424,392	\$500,000	\$500,000	\$500,000
TOTAL, OBJECT OF EXPENSE		\$443,675	\$424,392	\$500,000	\$500,000	\$500,000
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$443,675	\$424,392	\$500,000	\$500,000	\$500,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$443,675	\$424,392	\$500,000	\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$500,000	\$500,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$443,675	\$424,392	\$500,000	\$500,000	\$500,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 E&G Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	32.91	34.74	34.50	34.50	34.50
2	Space Utilization Rate of Labs	31.98	35.88	35.50	35.50	35.50
Objects of Expense:						
1001	SALARIES AND WAGES	\$336,480	\$347,000	\$357,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$737,180	\$750,000	\$800,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,073,660	\$1,097,000	\$1,157,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,073,660	\$1,097,000	\$1,157,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,073,660	\$1,097,000	\$1,157,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,073,660	\$1,097,000	\$1,157,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		10.0	10.0	10.0	0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	2	Tuition Revenue Bond Retirement	Service:	10	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2008	DEBT SERVICE	\$544,623	\$545,007	\$545,096	\$544,969	\$549,407
TOTAL, OBJECT OF EXPENSE		\$544,623	\$545,007	\$545,096	\$544,969	\$549,407
Method of Financing:						
1	General Revenue Fund	\$544,623	\$545,007	\$545,096	\$544,969	\$549,407
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$544,623	\$545,007	\$545,096	\$544,969	\$549,407
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$544,969	\$549,407
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$544,623	\$545,007	\$545,096	\$544,969	\$549,407
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of \$2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
STRATEGY: 3 Skiles Act Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2008	DEBT SERVICE	\$30,295	\$31,540	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$30,295	\$31,540	\$0	\$0	\$0
Method of Financing:						
770	Est Oth Educ & Gen Inco	\$30,295	\$31,540	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$30,295	\$31,540	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$30,295	\$31,540	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The 1993 Legislature created the Skiles Act Revenue Bond Retirement which is a category of tuition revenue bonds that pledge a certain amount from tuition revenue to meet debt service. The Skiles Revenue is a mandatory transfer from Tuition Revenue.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	5	Small Institution Supplement	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$375,000	\$375,000	\$375,000	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$375,000	\$375,000	\$375,000	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$375,000	\$375,000	\$375,000	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$375,000	\$375,000	\$375,000	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	2	Provide Infrastructure Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	6	Natural Disaster Reimbursement	Service:	NA	Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$1,706,594	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$1,706,594	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$1,706,594	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$1,706,594	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$1,706,594	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010

TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:
 STRATEGY: 1 Workforce Literacy Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
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Objects of Expense:

1001	SALARIES AND WAGES	\$55,300	\$57,512	\$59,237	\$48,092	\$48,092
2009	OTHER OPERATING EXPENSE	\$5,340	\$5,500	\$5,500	\$6,000	\$6,000
TOTAL, OBJECT OF EXPENSE		\$60,640	\$63,012	\$64,737	\$54,092	\$54,092

Method of Financing:

1	General Revenue Fund	\$60,640	\$63,012	\$64,737	\$54,092	\$54,092
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$60,640	\$63,012	\$64,737	\$54,092	\$54,092

TOTAL, METHOD OF FINANCE (INCLUDING RIDERS) \$54,092 \$54,092

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS) \$60,640 \$63,012 \$64,737 \$54,092 \$54,092

FULL TIME EQUIVALENT POSITIONS: 1.0 1.0 1.0 0.0 0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL:	3	Provide Special Item Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	4	Institutional Support Special Item Support	Service Categories:		
STRATEGY:	1	Institutional Enhancement	Service:	19	Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$781,200	\$750,000	\$750,000	\$1,076,060	\$1,076,061
TOTAL, OBJECT OF EXPENSE		\$781,200	\$750,000	\$750,000	\$1,076,060	\$1,076,061
Method of Financing:						
1	General Revenue Fund	\$781,200	\$750,000	\$750,000	\$1,076,060	\$1,076,061
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$781,200	\$750,000	\$750,000	\$1,076,060	\$1,076,061
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,076,060	\$1,076,061
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$781,200	\$750,000	\$750,000	\$1,076,060	\$1,076,061
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY2005, and FY2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities, and retention scholarships. Since FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades, and specialized program equipment for technical programs. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

N/A

3.A. STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
 TIME: 7:40:04PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 0
 Service Categories:
 Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2009	Est 2010	Bud 2011	BL 2012	BL 2013
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:					0.0	0.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. STRATEGY REQUEST

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:40:04PM

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
METHODS OF FINANCE (INCLUDING RIDERS):				\$2,575,121	\$2,604,560
METHODS OF FINANCE (EXCLUDING RIDERS):	\$12,349,477	\$13,059,573	\$14,768,659	\$2,575,121	\$2,604,560
FULL TIME EQUIVALENT POSITIONS:	184.0	206.0	206.0	213.0	213.0

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:40:36PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2012</u>	<u>Excp 2013</u>
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	Item Name: Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)		
	Item Priority: 1		
Includes Funding for the Following Strategy or Strategies:	02-01-02 Tuition Revenue Bond Retirement		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	960,000	960,000
	TOTAL, OBJECT OF EXPENSE	960,000	960,000

METHOD OF FINANCING:

1	General Revenue Fund	960,000	960,000
	TOTAL, METHOD OF FINANCING	960,000	960,000

DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not airconditioned and only two have restroom facilities which severely limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and airconditioning resulting in enegy cost reductions.

The total project cost is \$16,000,000 of which \$12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of \$4million(25%) would be funded from HEAF funds.

EXTERNAL/INTERNAL FACTORS:

These facilities for the technology programs need to reflect the current technology used in industry today and be flexible for future technology and instructional needs.

Having such facilities will provide the opportunity for LIT to recruit students, provide areas for tutoring and mentoring to retain students and recruit full-time and part-time faculty for our programs.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:40:41PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2012</u>	<u>Excp 2013</u>
	Item Name: Annual Premium on FEMA Required Property Insurance		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	150,000	150,000
	TOTAL, OBJECT OF EXPENSE	\$150,000	\$150,000
METHOD OF FINANCING:			
1	General Revenue Fund	150,000	150,000
	TOTAL, METHOD OF FINANCING	\$150,000	\$150,000

DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technology is requesting funding for the \$150,000 property insurance premium that is a requirement of FEMA in order to receive disaster funding. Due to state appropriation funding reductions this required property insurance premium is a substantial cost to the institution.

EXTERNAL/INTERNAL FACTORS:

Stafford Act, Section 311 requires all entities to obtain sufficient insurance on damaged insurable facilities as a condition of receiving Public Assistance Grant funding. In addition, the entity must maintain insurance on those facilities in order to be eligible for Public Assistance Grant funding in future disasters. Due to these requirements, Lamar Institute of Technology purchased and maintains property insurance in order to receive disaster funds on the previous Hurricanes Rita and Ike, and on any future disasters. The annual insurance premium is approximately \$150,000.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:40:41PM**

Agency code: **789**

Agency name:

Lamar Institute of Technology

CODE	DESCRIPTION	Excp 2012	Excp 2013
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Item Name: Request for increase in Full-Time-Equivalents(FTE) funded from Appropriated funds

Item Priority: 3

Includes Funding for the Following Strategy or Strategies: 01-01-02 Vocational/Technical Education

FULL-TIME EQUIVALENT POSITIONS (FTE):	25.00	25.00
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DESCRIPTION / JUSTIFICATION:

Lamar Institute of Technolgy has grown more than 90% in the past ten years making the institute one of the fastest growing educational institutions in Texas. The number of Full-Time faculty and staff required to support the increase in operations has exceeded the increase in the number of Full-Time-Equivalents authorized in the Legislative Appropriations Bills.

Lamar Institute of Technology is requesting that the FTE's authorized in the Appropriations Bill be increased to reflect the actual FTE's required to operate at current levels of enrollment.

EXTERNAL/INTERNAL FACTORS:

The shortage of authorized FTE's causes a financial burden on local institutional funds being expended for full-time employees and benefits that exceed the cap in the Appropriations Bill and could otherwise be funded from appropriated funds. Lamar Institute of Technology is currently funding 25 full-time faculty and staff employees and benefits from institutional funds that could be funded from appropriated funds if this increase was authorized in the upcoming Legislative Appropriations Request.

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:40:41PM**

Agency code: **789**

Agency name:
Lamar Institute of Technology

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2012</u>	<u>Excp 2013</u>
	Item Name: Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.		
	Item Priority: 4		
	Includes Funding for the Following Strategy or Strategies: 02-01-02 Tuition Revenue Bond Retirement		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	960,000	960,000
	TOTAL, OBJECT OF EXPENSE	960,000	960,000

METHOD OF FINANCING:

1	General Revenue Fund	960,000	960,000
	TOTAL, METHOD OF FINANCING	960,000	960,000

DESCRIPTION / JUSTIFICATION:

Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

The total project cost is estimated at \$16,000,000 of which the request from Tuition Revenue Bonds of \$12 million would account for 75% and the remaining \$4 million(25%) would be funded from HEAF and Student Service Fee fund balances.

EXTERNAL/INTERNAL FACTORS:

The Student Learning Support Center will provide allocation for a college-wide learning lab for all programs, tutoring and mentoring, developmental education labs for faculty and students, testing and placement services.

LIT will be able to provide the type of student support required which will improve student learning outcomes for our students, address appropriately retention efforts and provide for better recruitment for new students, degree and non-degree.

This new facility would provide the appropriate student services and related support in one location allowing for a comprehensive and much needed student service area.

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:40:56PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2012	Excp 2013
Item Name: Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	960,000	960,000
TOTAL, OBJECT OF EXPENSE		\$960,000	\$960,000
METHOD OF FINANCING:			
1	General Revenue Fund	960,000	960,000
TOTAL, METHOD OF FINANCING		\$960,000	\$960,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:41:01PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2012	Excp 2013
Item Name: Annual Premium on FEMA Required Property Insurance			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	150,000	150,000
TOTAL, OBJECT OF EXPENSE		\$150,000	\$150,000
METHOD OF FINANCING:			
1	General Revenue Fund	150,000	150,000
TOTAL, METHOD OF FINANCING		\$150,000	\$150,000

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
TIME: **7:41:01PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2012	Excp 2013
Item Name:	Request for increase in Full-Time-Equivalents(FTE) funded from Appropriated funds		
Allocation to Strategy:	1-1-2 Vocational/Technical Education		
FULL-TIME EQUIVALENT POSITIONS (FTE):		25.0	25.0

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
TIME: **7:41:01PM**

Agency code: **789** Agency name **Lamar Institute of Technology**

Code	Description	Excp 2012	Excp 2013
Item Name: Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.			
Allocation to Strategy: 2-1-2 Tuition Revenue Bond Retirement			
OBJECTS OF EXPENSE:			
	2008 DEBT SERVICE	960,000	960,000
TOTAL, OBJECT OF EXPENSE		\$960,000	\$960,000
METHOD OF FINANCING:			
	1 General Revenue Fund	960,000	960,000
TOTAL, METHOD OF FINANCING		\$960,000	\$960,000

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:41:19PM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 2 Vocational/Technical Education

Statewide Goal/Benchmark: 2 - 0
Service Categories:
Service: 14 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
FULL-TIME EQUIVALENT POSITIONS (FTE):	25.0	25.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Request for increase in Full-Time-Equivalents(FTE) funded from Appropriated funds

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:41:24PM

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	1,920,000	1,920,000
Total, Objects of Expense	\$1,920,000	\$1,920,000

METHOD OF FINANCING:

1 General Revenue Fund	1,920,000	1,920,000
Total, Method of Finance	\$1,920,000	\$1,920,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)
 Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.

4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
TIME: 7:41:24PM

Agency Code: **789**

Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Statewide Goal/Benchmark: 2 - 0
 Service Categories:
 Service: NA Income: NA Age: NA

CODE DESCRIPTION	Excp 2012	Excp 2013
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OBJECTS OF EXPENSE:

2009 OTHER OPERATING EXPENSE	150,000	150,000
Total, Objects of Expense	\$150,000	\$150,000

METHOD OF FINANCING:

1 General Revenue Fund	150,000	150,000
Total, Method of Finance	\$150,000	\$150,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Annual Premium on FEMA Required Property Insurance

Schedule 1A: Other Educational and General Income
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
 TIME: **7:41:53PM**
 PAGE: **1 of 3**

Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Gross Tuition					
Gross Resident Tuition	3,505,236	3,534,799	3,548,730	3,563,898	3,579,249
Gross Non-Resident Tuition	275,405	334,194	275,000	275,000	275,000
Gross Tuition	3,780,641	3,868,993	3,823,730	3,838,898	3,854,249
Less: Remissions and Exemptions	(446,003)	(508,516)	(450,000)	(450,000)	(450,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	3,334,638	3,360,477	3,373,730	3,388,898	3,404,249
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(30,295)	(32,576)	0	0	0
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(443,675)	(424,392)	(500,000)	(500,000)	(500,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					

Schedule 1A: Other Educational and General Income

DATE: **10/31/2010**

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Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code: **789**

Agency Name: **Lamar Institute of Technology**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Net Tuition	2,860,668	2,903,509	2,873,730	2,888,898	2,904,249
Student Teaching Fees	0	0	0	0	0
Special Course Fees	322,685	338,743	350,000	360,000	370,000
Laboratory Fees	27,426	36,353	36,000	36,000	36,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	3,210,779	3,278,605	3,259,730	3,284,898	3,310,249
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	44,507	20,723	25,000	30,000	35,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	44,507	20,723	25,000	30,000	35,000
Subtotal, Other Educational and General Income	3,255,286	3,299,328	3,284,730	3,314,898	3,345,249
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(135,202)	(142,440)	(145,273)	(148,152)	(151,168)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(107,170)	(112,212)	(114,457)	(116,746)	(119,081)
Less: Staff Group Insurance Premiums	(316,749)	(350,000)	(375,000)	(400,000)	(425,000)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	2,696,165	2,694,676	2,650,000	2,650,000	2,650,000
Reconciliation to Summary of Request for FY 2009-2011:					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	30,295	32,576	0	0	0
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	443,675	424,392	500,000	500,000	500,000
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	316,749	350,000	375,000	400,000	425,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income
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 TIME: **7:42:01PM**
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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	3,486,884	3,501,644	3,525,000	3,550,000	3,575,000

Schedule 2: Grand Total Educational, General and Other Funds

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**
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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	8,862,913	10,011,227	10,010,328	1,675,121	1,679,560
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	(320)	0	0	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Less: ARRA Formula Swap	0	(400,196)	0	0	0
Other (Itemize)					
Five Percent Reduction(2010-20110	0	(453,298)	(473,263)	0	0
HB4586,Sec 55, Natural Disasters	0	0	1,706,594	0	0
Subtotal, General Revenue Appropriations	8,862,593	9,157,733	11,243,659	1,675,121	1,679,560
Other Educational and General Income	3,486,884	3,501,644	3,525,000	3,550,000	3,575,000
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
ARRA Formula Swap	0	400,196	0	0	0
Other (Itemize)					
TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS	12,349,477	13,059,573	14,768,659	5,225,121	5,254,560
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2009, 2010, 2011)	13,390	5,885	12,000	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0

Schedule 2: Grand Total Educational, General and Other Funds

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010

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Agency Code: 789 Agency Name: Lamar Institute of Technology

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2009, 2010, 2011)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	174,240	249,280	250,000	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Subtotal, General Revenue Transfers	187,630	255,165	262,000	0	0
General Revenue HEF for Operating Expenses	1,269,955	750,000	750,000	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2009, 2010, 2011)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Transfer from Coordinating Board for Incentive Funding	0	0	0	0	0
ARRA Article XII Section 25 Special Item Appropriations	0	0	0	0	0
Other (Itemize)					
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
Total Funds	13,807,062	14,064,738	15,780,659	5,225,121	5,254,560
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
Grand Total, Educational, General and Other Funds	13,807,062	14,064,738	15,780,659	5,225,121	5,254,560
Designated Tuition (Sec. 54.0513)	2,343,480	2,641,181	2,700,000	2,800,000	2,900,000

Schedule 2: Grand Total Educational, General and Other Funds

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Agency Code: 789 Agency Name: Lamar Institute of Technology

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
 Time: **7:43:03PM**
 Page: **1** of **3**

Agency Code: **789**

Agency Code: **Lamar Institute of Technology**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	78.00%				
GR-D %	22.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	84	66	18	84	0
2a Employee and Children	25	20	6	25	0
3a Employee and Spouse	26	20	6	26	0
4a Employee and Family	26	20	6	26	0
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	161	126	36	161	0
PART TIME ACTIVES					
1b Employee Only	3	2	1	3	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	1	1	0	1	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	4	3	1	4	0
Total Active Enrollment	165	129	37	165	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)

82nd Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**

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Agency Code: **789**

Agency Code: **Lamar Institute of Technology**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	84	66	18	84	0
2e Employee and Children	25	20	6	25	0
3e Employee and Spouse	26	20	6	26	0
4e Employee and Family	26	20	6	26	0
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	161	126	36	161	0

Schedule 3A: Staff Group Insurance Data Elements (ERS)
 82nd Regular Session, Agency Submission, Version 1
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Date: **10/31/2010**
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Agency Code: **789**

Agency Code: **Lamar Institute of Technology**

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	87	68	19	87	0
2f Employee and Children	25	20	6	25	0
3f Employee and Spouse	26	20	6	26	0
4f Employee and Family	27	21	6	27	0
5f Eligible, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	165	129	37	165	0

SCHEDULE 4: COMPUTATION OF OASI
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
 Time: **7:43:24PM**
 Page: **1 of 1**

Agency Code: **789** Agency: **Lamar Institute of Technology**

	<u>Actual Salaries & Wages 2009</u>	<u>Actual Salaries & Wages 2010</u>	<u>Budgeted Salaries & Wages 2011</u>	<u>Estimated Salaries & Wages 2012</u>	<u>Estimated Salaries & Wages 2013</u>
Gross Educational & General Payroll - Subject to OASI	\$8,297,437	\$8,463,382	\$8,632,649	\$8,805,302	\$8,981,408
FTE Employees - Subject to OASI	174.0	174.0	174.0	174.0	174.0
Average Salary (Gross Payroll / FTE Employees)	\$47,686	\$48,640	\$49,613	\$50,605	\$51,617
Employer OASI Rate 7.65% x Average Salary	\$3,648	\$3,721	\$3,795	\$3,871	\$3,949
x FTE Employees	174.0	174.0	174.0	174.0	174.0
Grand Total, OASI	\$634,752	\$647,454	\$660,330	\$673,554	\$687,126

	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.7870	\$499,550	0.7800	\$505,014	0.7800	\$515,057	0.7800	\$525,372	0.7800	\$535,958
Other Educational and General Funds (% to Total)	0.2130	135,202	0.2200	142,440	0.2200	145,273	0.2200	148,182	0.2200	151,168
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Grand Total, OASI (100%)	1.0000	\$634,752	1.0000	\$647,454	1.0000	\$660,330	1.0000	\$673,554	1.0000	\$687,126

SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL

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Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/31/2010**

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Agency code: **789**

Agency name: **Lamar Institute of Technology**

Description	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Proportionality Amounts					
Gross Educational and General Payroll - Subject To Retirement	7,646,580	7,799,512	7,955,502	8,114,612	8,276,904
Employer Contribution to TRS Retirement Programs	287,858	296,462	302,391	308,439	314,608
Employer Contribution to ORP Retirement Programs	215,287	213,594	217,866	222,223	226,668
Proportionality Percentage					
General Revenue	78.70 %	78.00 %	78.00 %	78.00 %	78.00 %
Other Educational and General Income	21.30 %	22.00 %	22.00 %	22.00 %	22.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	107,170	112,212	114,457	116,746	119,081
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Gross Payroll Subject to Differential - Optional Retirement Program	2,835,412	2,750,000	2,700,000	2,650,000	2,600,000
Total Differential	20,699	25,025	24,570	24,115	23,660

Schedule 6: Capital Funding
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Date: **10/31/2010**
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Agency Code: **789**

Agency Name: **Lamar Institute of Technology**

Activity	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
I. Balances as of Beginning of Fiscal Year					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	4,305,901	4,861,278	5,936,610	7,519,073	5,101,536
D. TR Bond Proceeds	0	0	0	0	0
II. Additions					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	1,825,332	1,825,332	2,332,463	2,332,463	2,332,463
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
III. Total Funds Available - PUF, HEF, and TRB	\$6,131,233	\$6,686,610	\$8,269,073	\$9,851,536	\$7,433,999
IV. Less: Deductions					
A. Expenditures (Itemize)					
Capital Projects	0	0	0	4,000,000	4,000,000
Operations and Maintenance	1,269,955	750,000	750,000	750,000	750,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Other (Itemize)					
Total, Deductions	\$1,269,955	\$750,000	\$750,000	\$4,750,000	\$4,750,000
V. Balances as of End of Fiscal Year					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	4,861,278	5,936,610	7,519,073	5,101,536	2,683,999
D.TR Bond Proceeds	0	0	0	0	0
	\$4,861,278	\$5,936,610	\$7,519,073	\$5,101,536	\$2,683,999

SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES

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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **789**

Agency name **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
1. Balance of Current Fund in State Treasury	\$863,976	\$1,100,000	\$1,400,000	\$1,600,000	\$1,600,000
2. Unobligated Balance in State Treasury	\$0	\$0	\$0	\$0	\$0
3. Interest Earned in State Treasury	\$44,507	\$23,000	\$25,000	\$30,000	\$35,000
4. Balance of Educational and General Funds in Local Depositories	\$0	\$0	\$0	\$0	\$0
5. Unobligated Balance in Local Depositories	\$0	\$0	\$0	\$0	\$0
6. Interest Earned in Local Depositories	\$0	\$0	\$0	\$0	\$0

Schedule 8: PERSONNEL
 82nd Regular Session, Agency Submission, Version 1
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Agency code: **789** Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	115.0	135.0	135.0	140.0	140.0
Educational and General Funds Non-Faculty Employees	69.0	71.0	71.0	73.0	73.0
Subtotal, Directly Appropriated Funds	184.0	206.0	206.0	213.0	213.0
Non Appropriated Funds Employees	29.0	30.0	35.0	40.0	40.0
Subtotal, Non-Appropriated	29.0	30.0	35.0	40.0	40.0
GRAND TOTAL	213.0	236.0	241.0	253.0	253.0

Part B.
Personnel Headcount

Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	163.0	238.0	244.0	250.0	256.0
Educational and General Funds Non-Faculty Employees	65.0	67.0	67.0	70.0	70.0
Subtotal, Directly Appropriated Funds	228.0	305.0	311.0	320.0	326.0
Non Appropriated Funds Employees	65.0	61.0	64.0	66.0	66.0
Subtotal, Non-Appropriated	65.0	61.0	64.0	66.0	66.0
GRAND TOTAL	293.0	366.0	375.0	386.0	392.0

Schedule 8: PERSONNEL
82nd Regular Session, Agency Submission, Version 1
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Agency code: **789** Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2009	Actual 2010	Budgeted 2011	Estimated 2012	Estimated 2013
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	\$6,249,434	\$6,601,512	\$6,733,542	\$6,868,213	\$7,005,577
Educational and General Funds Non-Faculty Employees	\$2,510,289	\$2,692,249	\$2,746,094	\$2,801,016	\$2,857,036
Subtotal, Directly Appropriated Funds	\$8,759,723	\$9,293,761	\$9,479,636	\$9,669,229	\$9,862,613
Non Appropriated Funds Employees	\$793,899	\$734,478	\$749,168	\$764,151	\$779,434
Subtotal, Non-Appropriated	\$793,899	\$734,478	\$749,168	\$764,151	\$779,434
GRAND TOTAL	\$9,553,622	\$10,028,239	\$10,228,804	\$10,433,380	\$10,642,047

SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS
82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/31/2010
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Agency code: 789

Agency name: Lamar Institute of Technology

Item	Consumption	Cost
ENERGY COST		
(1) Purchased Electricity (KWH)	4,649,402	\$243,752
(2) Purchased Natural Gas (MCF)	3,849	\$23,852
(3) Purchased Thermal Energy (BTU)		\$0
WATER/WASTE WATER		
(4) Water (1,000 gal.)	5,551	\$13,100
(5) Waste Water (1,000 gal.)	5,551	\$8,826
UTILITIES OPERATING COSTS		
(6) Personnel		\$0
(7) Maintenance and Operations		\$0
(8) Renovation		\$0
UTILITIES DEBT SERVICE		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) TOTAL		\$289,530

Schedule 10A: Tuition Revenue Bond Projects
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **789**

Agency Name: **Lamar Institute of Technology**

Priority Number:	Project Number:	Tuition Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 12,000,000	\$ 16,000,000	\$ 192
Name of Proposed Facility:	Project Type:			
Technical Arts Building(5 buildings)	Renovation/Replacement			
Location of Facility:	Type of Facility:			
Beaumont, Texas	Classroom and Laboratory			
Project Start Date:	Project Completion Date:			
11/01/2011	11/01/2012			
Gross Square Feet:	Net Assignable Square Feet in Project			
62,662	37,598			

Project Description

Lamar Institute of Technology has five Technical Arts buildings that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the Institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not air conditioned and only two have restroom facilities which severely limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings for heating and air conditioning resulting in enegy cost reductions.

Schedule 10A: Tuition Revenue Bond Projects
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Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **789**

Agency Name: **Lamar Institute of Technology**

Priority Number: 2	Project Number: 2	Tuition Revenue Bond Request \$ 12,000,000	Total Project Cost \$ 16,000,000	Cost Per Total Gross Square Feet \$ 200
Name of Proposed Facility: Student Services Learning Support Center	Project Type: New Construction			
Location of Facility: Beaumont, Texas	Type of Facility: Educational			
Project Start Date: 11/01/2010	Project Completion Date: 11/01/2011			
Gross Square Feet: 60,000	Net Assignable Square Feet in Project 36,000			

Project Description

Student Services Learning Support Center for one-stop student services. - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students to provide learning support for our programs.

SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
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Agency code: **789**

Agency name:

Lamar Institute of Technology

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2010	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$2,000,000	Sep 16 1998	\$2,000,000			
		<i>Subtotal</i>	\$2,000,000	\$0		
2001	\$5,301,960	Oct 17 2002	\$5,301,960			
		<i>Subtotal</i>	\$5,301,960	\$0		

Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	Act 2009	Act 2010	Bud 2011	Est 2012	Est 2013
Gross Tuition	\$3,932,887	\$3,950,000	\$3,950,000	\$3,950,000	\$3,950,000
Less: Remissions and Exemptions	(446,003)	(450,000)	(450,000)	(450,000)	(450,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	\$3,486,884	\$3,500,000	\$3,500,000	\$3,500,000	\$3,500,000
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(30,295)	(31,540)	0	0	0
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(460,451)	(460,000)	(460,000)	(460,000)	(460,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
Total Net Tuition Available to Pledge for Tuition Revenue Bonds	\$2,996,138	\$3,008,460	\$3,040,000	\$3,040,000	\$3,040,000
Debt Service on Existing Tuition Revenue Bonds	(544,623)	(545,007)	(545,096)	(544,969)	(549,407)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
Subtotal, Debt Service on Existing Authorizations	\$(544,623)	\$(545,007)	\$(545,096)	\$(544,969)	\$(549,407)
TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS	\$2,451,515	\$2,463,453	\$2,494,904	\$2,495,031	\$2,490,593
Debt Capacity Available for New Authorizations	\$30,643,962	\$31,187,413	\$31,187,413	\$31,187,413	\$31,187,413

SCHEDULE 11: SPECIAL ITEM INFORMATION
82ND REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

Special Item: 1 **Workforce Literacy**

(1) Year Special Item: 1996

(2) Mission of Special Item:

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites.

(3) (a) Major Accomplishments to Date:

This special item has proven to be a key ingredient in the Institute's outreach effort. On-site and on-campus programs have been very successful in establishing the Institute of Technology's reputation as a real "Partner in Training" for business and industry throughout Southeast Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Additional new industrial programs to be brought on-line and many new training opportunities are currently being developed.

(4) Funding Source Prior to Receiving Special Item Funding:

There were no sources of funding prior to receiving this special item funding.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

The region of Southeast Texas will be deprived of a major source of skill development for existing worker and training for new employees.

SCHEDULE 11: SPECIAL ITEM INFORMATION
82ND REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
Time: **7:46:36PM**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

Special Item: 2 Institutional Enhancement

(1) Year Special Item: 2000

(2) Mission of Special Item:

Provide a method of finance for capital and program expenditures in high technological fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

(3) (a) Major Accomplishments to Date:

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The majority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment and technology upgrades campus-wide.

(4) Funding Source Prior to Receiving Special Item Funding:

Formula funding and local fund sources at a much reduced level of funding.

(5) Non-general Revenue Sources of Funding:

None

(6) Consequences of Not Funding:

Deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the overall educational mission at Lamar Institute of Technology.

SCHEDULE 11: SPECIAL ITEM INFORMATION
82ND REGULAR SESSION
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
Time: **7:46:36PM**
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Agency Code: **789** Agency: **Lamar Institute of Technology**

Special Item: 3 Annual Premiums on FEMA Required Property Insurance

(1) Year Special Item: 2012

(2) Mission of Special Item:

Lamar Institute of Technology is requesting funding for the \$150,000 property insurance premium that is a requirement of FEMA in order to receive disaster funding. Due to state appropriation funding reductions this required property insurance premium is a substantial cost to the institution.

(3) (a) Major Accomplishments to Date:

Not Applicable

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Not Applicable

(4) Funding Source Prior to Receiving Special Item Funding:

Institutional Funds

(5) Non-general Revenue Sources of Funding:

Designated Tuition

(6) Consequences of Not Funding:

Stafford Act, Section 311 requires all entities to obtain sufficient insurance on damaged insurable facilities as a condition of receiving Public Assistance Grant funding. In addition, the entity must maintain insurance on those facilities in order to be eligible for Public Assistance Grant funding in future disasters. Due to these requirements, Lamar Institute of Technology purchased and maintains property insurance in order to receive disaster funds on the previous Hurricanes Rita and Ike, and on any future disasters. The annual insurance premium is approximately \$150,000.

6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE

82nd Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/31/2010**
Time: **7:46:58PM**

Agency Code: **789** Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2008 - 2009 HUB Expenditure Information

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2008				Total Expenditures FY 2008		HUB Expenditures FY 2009				Total Expenditures FY 2009
		% Goal	% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$			
11.9%	Heavy Construction	11.9 %	0.0%	-11.9%	\$0	\$0	11.9 %	0.0%	-11.9%	\$0	\$0	
26.1%	Building Construction	26.1 %	0.0%	-26.1%	\$0	\$0	26.1 %	0.0%	-26.1%	\$0	\$0	
57.2%	Special Trade Construction	57.2 %	27.2%	-30.0%	\$56,273	\$206,828	57.2 %	61.6%	4.4%	\$789,655	\$1,282,912	
20.0%	Professional Services	20.0 %	0.0%	-20.0%	\$0	\$34,978	20.0 %	0.0%	-20.0%	\$0	\$0	
33.0%	Other Services	33.0 %	12.8%	-20.2%	\$237,195	\$1,847,141	33.0 %	30.8%	-2.2%	\$448,914	\$1,457,023	
12.6%	Commodities	12.6 %	26.8%	14.2%	\$596,291	\$2,223,222	12.6 %	16.5%	3.9%	\$447,881	\$2,719,191	
	Total Expenditures		20.6%		\$889,759	\$4,312,169		30.9%		\$1,686,450	\$5,459,126	

B. Assessment of Fiscal Year 2008 - 2009 Efforts to Meet HUB Procurement Goals

Attainment:

The agency did attain one applicable state wide HUB goal for FY2008.
The agency did attain two applicable state wide HUB goals for FY2009.

Applicability:

The "Heavy Construction" and "Building Construction" categories are not applicable to this agency's operations in either FY2008 or FY2009.

Factors Affecting Attainment:

The agency did not attain or exceed "Other Services" for both fiscal years 2008 and 2009 due to employees performing services.

"Good-Faith" Efforts:

- The agency has made the following efforts to comply with the HUB procurement goals per Texas Administrative Code:
- Ensure that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
 - Prepared and distributed information on procurement procedures in a manner that encouraged HUB participation in agency contracts by departments across campus.
 - Participate in one HUB forum in Nacogdoches, Texas.
 - Encouraged Mentoring/Protege programs via phone, email, and letters.
 - Encouraged minority vendors to register with the State of Texas CMBL (Central Master Bidders List)
 - Consistently exceeds minimum requirements on minority vendor count for all informal and formal bid opportunities.

Lamar Institute of Technology
Schedule 6H - Estimated Funds Outside the GAA
2010-11 and 2012-13 Biennia

	2010 - 2011 Biennium				2012 - 2013 Biennium			
	FY 2010 Revenue	FY 2011 Revenue	Biennium Total	Percent of Total	FY 2012 Revenue	FY 2013 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES (INSIDE THE GAA)								
State Appropriations	\$ 11,481,334	\$ 11,561,641	\$ 23,042,975		\$ 11,481,334	\$ 11,561,641	\$ 23,042,975	
State Grants and Contracts	255,000	262,000	517,000		255,000	265,000	520,000	
Research Excellence Funds (URF/TEF)			-				-	
Higher Education Assistance Funds	1,825,332	2,332,463	4,157,795		2,332,463	2,332,463	4,664,926	
Available University Fund			-				-	
Tuition and Fees (net of Discounts and Allowances)	3,200,000	3,300,000	6,500,000		3,400,000	3,400,000	6,800,000	
Federal Grants and Contracts			-				-	
Endowment and Interest Income			-				-	
Local Government Grants and Contracts			-				-	
Private Gifts and Grants			-				-	
Sales and Services of Educational Activities (net)			-				-	
Sales and Services of Hospitals (net)			-				-	
Other Income			-				-	
Total	<u>16,761,666</u>	<u>17,456,104</u>	<u>34,217,770</u>	<u>66.2%</u>	<u>17,468,797</u>	<u>17,559,104</u>	<u>35,027,901</u>	<u>66.6%</u>
NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)								
State Grants and Contracts	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	4,000,000	4,000,000	8,000,000		4,000,000	4,000,000	8,000,000	
Federal Grants and Contracts	4,200,000	4,200,000	8,400,000		4,200,000	4,200,000	8,400,000	
Endowment and Interest Income			-				-	
Local Government Grants and Contracts			-				-	
Private Gifts and Grants	300,000	300,000	600,000		350,000	350,000	700,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)			-				-	
Professional Fees (net)			-				-	
Auxiliary Enterprises (net)	170,000	170,000	340,000		170,000	170,000	340,000	
Other Income	70,000	70,000	140,000		70,000	70,000	140,000	
Total	<u>8,740,000</u>	<u>8,740,000</u>	<u>17,480,000</u>	<u>33.8%</u>	<u>8,790,000</u>	<u>8,790,000</u>	<u>17,580,000</u>	<u>33.4%</u>
TOTAL SOURCES	<u>\$ 25,501,666</u>	<u>\$ 26,196,104</u>	<u>\$ 51,697,770</u>	<u>100.0%</u>	<u>\$ 26,258,797</u>	<u>\$ 26,349,104</u>	<u>\$ 52,607,901</u>	<u>100.0%</u>

6.I 10 PERCENT BIENNIAL BASE REDUCTION OPTIONS
 82nd Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/13/2010
 Time: 3:02:29PM

Agency code: **789** Agency name: **Lamar Institute of Technology**

<u>Item Priority and Name/ Method of Financing</u>	REVENUE LOSS			REDUCTION AMOUNT			TARGET
	2012	2013	Biennial Total	2012	2013	Biennial Total	
1 Institutional Enhancement							
Category: Programs - Service Reductions (Other)							
Item Comment: Lamar Institute of Technology has received Institutional Enhancement funding each year since FY2000. This funding is used to purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new and existing programs and new facilities. Continued funding reductions have made this funding source essential to ensure sufficient and adequate resources to support the mission of the Institute.							
Strategy: 3-4-1 Institutional Enhancement							
<u>General Revenue Funds</u>							
1 General Revenue Fund	\$0	\$0	\$0	\$113,015	\$113,015	\$226,030	
General Revenue Funds Total	\$0	\$0	\$0	\$113,015	\$113,015	\$226,030	
Item Total	\$0	\$0	\$0	\$113,015	\$113,015	\$226,030	
FTE Reductions (From FY 2012 and FY 2013 Base Request)							
AGENCY TOTALS							
General Revenue Total				\$113,015	\$113,015	\$226,030	\$226,030
Agency Grand Total	\$0	\$0	\$0	\$113,015	\$113,015	\$226,030	
Difference, Options Total Less Target							
Agency FTE Reductions (From FY 2012 and FY 2013 Base Request)							