

# **REQUEST FOR LEGISLATIVE APPROPRIATIONS**

For Fiscal Year 2010 and 2011

Submitted to the Governor's Office of Budget and Planning and the Legislative Budget Board



## **LAMAR INSTITUTE OF TECHNOLOGY**

a Member of  
THE TEXAS STATE UNIVERSITY SYSTEM

**October 15, 2008**

# Legislative Appropriations Request

Fiscal Years 2010 and 2011

Submitted to the  
Governor's Office of Budget, Planning and Policy  
and the Legislative Budget Board

by



System Administration

Charles R. Matthews  
Chancellor, Texas State University System

## Board of Regents

Bernie C. Francis, Chairman  
Trisha S. Pollard, Vice Chairman  
Dora G. Alcalá  
Charlie Amato  
John E. Dudley  
Dionicio "Don" Flores  
Ron Blatchley  
Michael Truncala  
Greg Wilkinson  
Nicole Lozano, Student

## Term Expires

February 1, 2009  
February 1, 2013  
February 1, 2009  
February 1, 2013  
February 1, 2009  
February 1, 2005  
February 1, 2011  
February 1, 2013  
February 1, 2011  
February 1, 2009

## Hometown

Carrollton  
Bellaire  
Del Rio  
San Antonio  
Comanche  
El Paso  
Bryan/College Station  
Beaumont  
Dallas  
Austin

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**ADMINISTRATOR'S STATEMENT**  
81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
TIME: **9:48:21AM**  
PAGE: **1 of 1**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Lamar Institute of Technology is a special purpose, coeducational technical institute within The Texas State University System. Based upon the recommendation of the Select Committee on Higher Education and at the initiative of the Texas Higher Education Coordinating Board, the Institute of Technology became organizationally distinct from Lamar University-Beaumont in 1990. In 1995 the Texas legislature established the Institute as a separate, degree-granting state higher education agency.

The Institute is committed to serving the people of Texas, and especially the Southeast Texas region, with exemplary post-secondary career and technical education programs. The Institute offers educational opportunity through an open-door policy which admits all students who can benefit from a post-secondary career and technical education. Supportive remedial education provides assistance for students who are under-prepared for collegiate work.

The basic mission of the Institute of Technology is to help students equip themselves for effective living and responsible citizenship in society by offering educational programs and training which will extend their basic knowledge, give them marketable skills and encourage their continued development.

The Institute offers hands-on-training, coupled with related support courses, in thirty (30) programs leading to the Associate of Applied Science degrees and twenty-nine (29) programs leading to certificates. Programs in technical, industrial, business, allied health, and public service and safety fields offer students an array of career preparation choices. Active advisory committees in each of the program areas assist in a variety of ways including keeping the curricula up-to-date to reflect changing job requirements.

Through its workforce development division the Institute responds to the needs of business and industry with a variety of credit and non-credit courses and programs to upgrade workers enabling the firms to remain competitive in today's high-tech, global economy. Through these customized and contract programs, the Institute plays an important role in economic development as it provides training for new and existing businesses and industries as well as the economic expansion in Southeast Texas.

Even with the reduction in enrollment following Hurricane RITA the fall enrollment at the the Institute has grown 90 percent in the last eight years making the Institute one of the fastest growing education institutions in Texas.

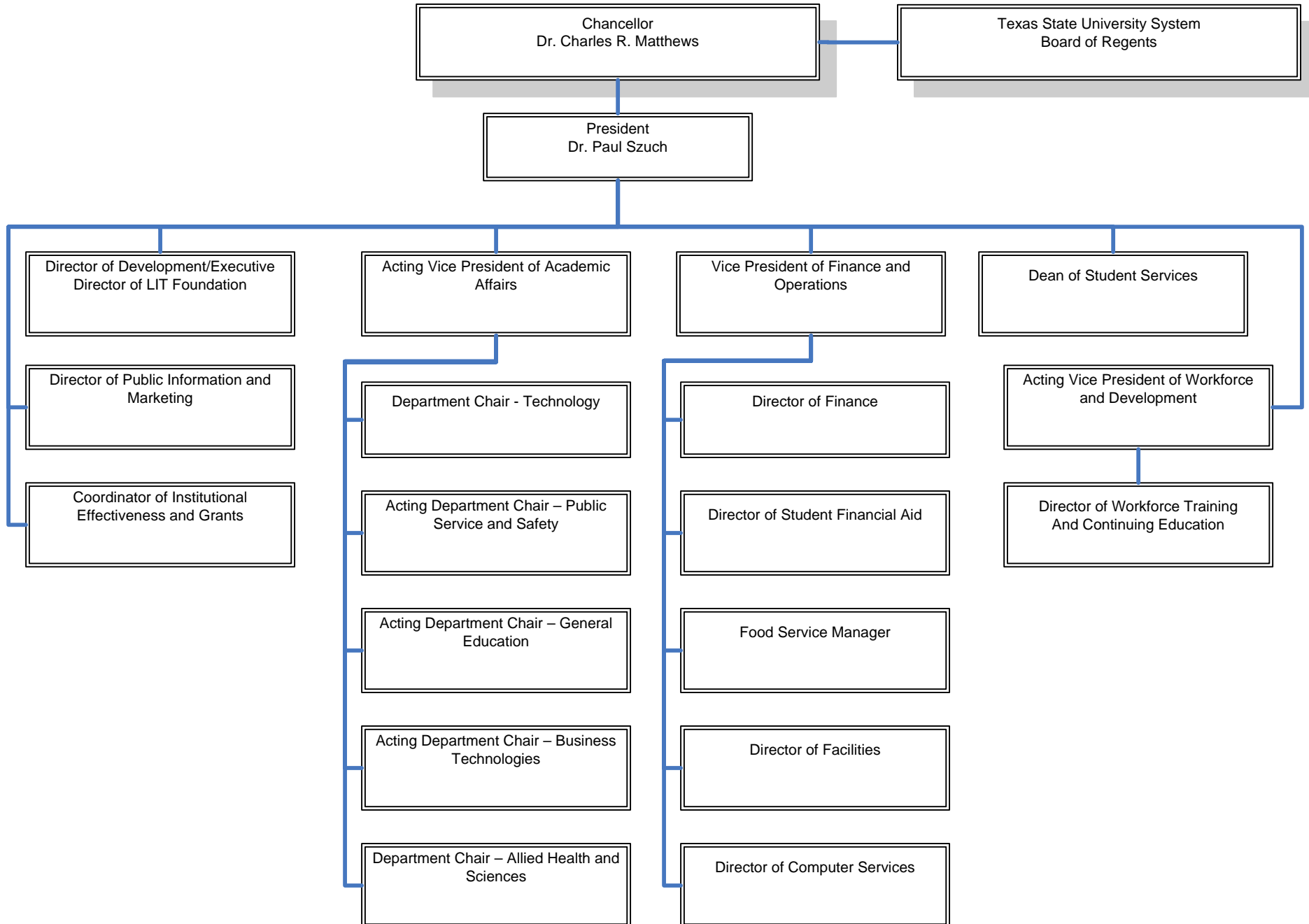
More than 3000 credit and non-credit students complete a program of study each year. Placement of graduates in jobs related to their career preparation is a high priority of the Institute of Technology. Graduates find excellent jobs at competitive salaries, and they are prepared for career advancement.

Lamar Institute of Technology has one of the highest classroom and laboratory utilization rates of all of the public two-year colleges. This highlights the critical need for more instructional space at the Institute.

Board of Regents	Dates of Terms	Hometown
Bernie C. Francis, Chairman	February 1, 2009	Carrollton
Trisha S. Pollard, Vice Chairman	February 1, 2013	Bellaire
Dora G. Alcala	February 1, 2009	Del Rio
Charlie Amato	February 1, 2013	San Antonio
John E. Dudley	February 1, 2009	Comanche
Dionicio "Don" Flores	February 1, 2005	El Paso
Ron Blatchley	February 1, 2011	Bryan/College Station
Michael Truncale	February 1, 2013	Beaumont
Greg Wilkinson	February 1, 2011	Dallas
Nicole Lozano, Student Regent	February 1, 2009	Austin



# Lamar Institute of Technology Organizational Structure 2008 - 2009



**2.A. SUMMARY OF BASE REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:50:02AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

<b>Goal / Objective / STRATEGY</b>	<b>Exp 2007</b>	<b>Est 2008</b>	<b>Bud 2009</b>	<b>Req 2010</b>	<b>Req 2011</b>
<b>1</b> Provide Instructional and Operations Support					
<b>1</b> Provide Instructional and Operations Support					
<b>1</b> ACADEMIC EDUCATION	792,020	795,000	806,200	0	0
<b>2</b> VOCATIONAL/TECHNICAL EDUCATION	7,505,685	7,600,000	7,600,000	0	0
<b>5</b> STAFF GROUP INSURANCE PREMIUMS	271,854	290,000	315,000	325,000	350,000
<b>8</b> TEXAS PUBLIC EDUCATION GRANTS	467,680	500,000	500,000	500,000	500,000
<b>TOTAL, GOAL 1</b>	<b>\$9,037,239</b>	<b>\$9,185,000</b>	<b>\$9,221,200</b>	<b>\$825,000</b>	<b>\$850,000</b>
<b>2</b> Provide Infrastructure Support					
<b>1</b> Provide Operation and Maintenance of E&G Space					
<b>1</b> E&G SPACE SUPPORT	928,517	1,023,660	1,073,660	0	0
<b>2</b> TUITION REVENUE BOND RETIREMENT	552,789	548,076	545,066	545,066	545,066
<b>3</b> SKILES ACT REVENUE BOND RETIREMENT	25,630	27,000	27,000	27,000	27,000
<b>4</b> HURRICANE RELIEF	1,517,647	0	0	0	0
<b>TOTAL, GOAL 2</b>	<b>\$3,024,583</b>	<b>\$1,598,736</b>	<b>\$1,645,726</b>	<b>\$572,066</b>	<b>\$572,066</b>
<b>3</b> Provide Special Item Support					
<b>1</b> Instructional Support Special Item Support					
<b>1</b> WORKFORCE LITERACY	58,084	59,000	60,200	54,092	54,092
<b>4</b> Institutional Support Special Item Support					
<b>1</b> INSTITUTIONAL ENHANCEMENT	990,499	873,001	785,787	1,135,542	1,135,542

2.A. SUMMARY OF BASE REQUEST BY STRATEGY  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:50:02AM

Agency code: 789 Agency name: Lamar Institute of Technology

Goal / Objective / STRATEGY	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
TOTAL, GOAL 3	\$1,048,583	\$932,001	\$845,987	\$1,189,634	\$1,189,634
TOTAL, AGENCY STRATEGY REQUEST	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700
<u>METHOD OF FINANCING:</u>					
<b>General Revenue Funds:</b>					
1 General Revenue Fund	10,081,593	8,865,737	8,862,913	1,734,700	1,734,700
SUBTOTAL	\$10,081,593	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700
<b>General Revenue Dedicated Funds:</b>					
708 Est Statutory Tuition Inc	107,460	0	0	0	0
770 Est Oth Educ & Gen Inco	2,532,797	2,850,000	2,850,000	852,000	877,000
SUBTOTAL	\$2,640,257	\$2,850,000	\$2,850,000	\$852,000	\$877,000
<b>Federal Funds:</b>					
555 Federal Funds	388,555	0	0	0	0
SUBTOTAL	\$388,555	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCING	\$13,110,405	\$11,715,737	\$11,712,913	\$2,586,700	\$2,611,700

\*Rider appropriations for the historical years are included in the strategy amounts.



**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:50:58AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
<b><u>GENERAL REVENUE</u></b>					
<b>1</b> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
General Revenue Funds	\$8,952,501	\$8,865,737	\$8,862,913	\$1,734,700	\$1,734,700
<i>TRANSFERS</i>					
HB 63 Disaster Reliefs Funds Hurricane RITA	\$1,129,092	\$0	\$0	\$0	\$0
<b>TOTAL, General Revenue Fund</b>	<b>\$10,081,593</b>	<b>\$8,865,737</b>	<b>\$8,862,913</b>	<b>\$1,734,700</b>	<b>\$1,734,700</b>
<b>TOTAL, ALL GENERAL REVENUE</b>	<b>\$10,081,593</b>	<b>\$8,865,737</b>	<b>\$8,862,913</b>	<b>\$1,734,700</b>	<b>\$1,734,700</b>

**GENERAL REVENUE FUND - DEDICATED**

<b>708</b> GR Dedicated - Estimated Statutory Tuition Increases Account No. 708					
<i>REGULAR APPROPRIATIONS</i>					
Estimated Statutory Tuition Increase Account No. 708	\$107,460	\$0	\$0	\$0	\$0
<b>TOTAL, GR Dedicated - Estimated Statutory Tuition Increases Account No. 708</b>	<b>\$107,460</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**770** GR Dedicated - Estimated Other Educational and General Income Account No. 770  
*REGULAR APPROPRIATIONS*

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:51:03AM**

METHOD OF FINANCING	Exp 2007	Est 2008	Bud 2009	Req 2010	Req 2011
Agency code: <b>789</b> Agency name: <b>Lamar Institute of Technology</b>					
<b><u>GENERAL REVENUE FUND - DEDICATED</u></b>					
Estimated Other Educational and General Income Account No. 770					
	\$2,345,187	\$2,222,674	\$2,222,674	\$852,000	\$877,000
Revised Receipts Other Educational and General Income Account No. 770					
	\$187,610	\$627,326	\$627,326	\$0	\$0
<b>TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770</b>	<b>\$2,532,797</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>	<b>\$852,000</b>	<b>\$877,000</b>
<b>TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 &amp; 770</b>					
	<b>\$2,640,257</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>	<b>\$852,000</b>	<b>\$877,000</b>
<b>TOTAL, ALL GENERAL REVENUE FUND - DEDICATED</b>					
	<b>\$2,640,257</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>	<b>\$852,000</b>	<b>\$877,000</b>
<b>TOTAL, GR &amp; GR-DEDICATED FUNDS</b>	<b>\$12,721,850</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>
<b><u>FEDERAL FUNDS</u></b>					
<b><u>555</u> Federal Funds</b>					
<i>SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS</i>					
Federal Emergency Management Appropriations					
	\$388,555	\$0	\$0	\$0	\$0
<b>TOTAL, Federal Funds</b>	<b>\$388,555</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**2.B. SUMMARY OF BASE REQUEST BY METHOD OF FINANCE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:51:03AM**

Agency code: <b>789</b>	Agency name: <b>Lamar Institute of Technology</b>				
<b>METHOD OF FINANCING</b>	<b>Exp 2007</b>	<b>Est 2008</b>	<b>Bud 2009</b>	<b>Req 2010</b>	<b>Req 2011</b>
<b>TOTAL, ALL FEDERAL FUNDS</b>	<b>\$388,555</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>GRAND TOTAL</b>	<b>\$13,110,405</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>

**FULL-TIME-EQUIVALENT POSITIONS**

<b>REGULAR APPROPRIATIONS</b>					
Regular Appropriations - FTE	171.0	174.0	174.0	179.0	179.0
<b>TOTAL, ADJUSTED FTES</b>	<b>171.0</b>	<b>174.0</b>	<b>174.0</b>	<b>179.0</b>	<b>179.0</b>

<b>NUMBER OF 100% FEDERALLY FUNDED FTES</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
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**2.C. SUMMARY OF BASE REQUEST BY OBJECT OF EXPENSE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:51:39AM**

Agency code: <b>789</b>	Agency name: <b>Lamar Institute of Technology</b>				
<b>OBJECT OF EXPENSE</b>	<b>Exp 2007</b>	<b>Est 2008</b>	<b>Bud 2009</b>	<b>BL 2010</b>	<b>BL 2011</b>
1001 SALARIES AND WAGES	\$2,994,136	\$3,073,660	\$3,142,880	\$48,092	\$48,092
1002 OTHER PERSONNEL COSTS	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
1005 FACULTY SALARIES	\$4,863,322	\$4,985,000	\$4,848,000	\$0	\$0
2008 DEBT SERVICE	\$578,419	\$575,076	\$572,066	\$572,066	\$572,066
2009 OTHER OPERATING EXPENSE	\$3,819,572	\$2,167,001	\$2,159,967	\$1,141,542	\$1,141,542
4000 GRANTS	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
5000 CAPITAL EXPENDITURES	\$115,422	\$125,000	\$175,000	\$0	\$0
<b>OOE Total (Excluding Riders)</b>	<b>\$13,110,405</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>
<b>OOE Total (Riders)</b>					
<b>Grand Total</b>	<b>\$13,110,405</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>

**2.D. SUMMARY OF BASE REQUEST OBJECTIVE OUTCOMES**

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation system of Texas (ABEST)

Date : **8/19/2008**

Time: **9:52:22AM**

Agency code: **789**

Agency name: **Lamar Institute of Technology**

Goal/ Objective / Outcome	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
1 Provide Instructional and Operations Support <i>1 Provide Instructional and Operations Support</i>					
<b>KEY 1 Percentage of Courses Completed</b>	90.10%	90.30%	90.10%	0.00%	0.00%
<b>KEY 2 Percent of Contact Hours Taught by Full-time Faculty</b>	75.24%	75.50%	76.00%	0.00%	0.00%
<b>KEY 3 % Dev Educ Students Who Pass Skills Assessment</b>	25.00%	25.00%	25.00%	0.00%	0.00%

**2.E. SUMMARY OF EXCEPTIONAL ITEMS REQUEST**

81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME : 9:53:18AM

Agency code: 789

Agency name: Lamar Institute of Technology

Priority	Item	2010			2011			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Student Services Learning Center	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
2	Technical Arts Buildings Renovation	\$960,000	\$960,000		\$960,000	\$960,000		\$1,920,000	\$1,920,000
<b>Total, Exceptional Items Request</b>		<b>\$1,920,000</b>	<b>\$1,920,000</b>		<b>\$1,920,000</b>	<b>\$1,920,000</b>		<b>\$3,840,000</b>	<b>\$3,840,000</b>

**Method of Financing**

General Revenue	\$1,920,000	\$1,920,000		\$1,920,000	\$1,920,000		\$3,840,000	\$3,840,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	<b>\$1,920,000</b>	<b>\$1,920,000</b>		<b>\$1,920,000</b>	<b>\$1,920,000</b>		<b>\$3,840,000</b>	<b>\$3,840,000</b>

**Full Time Equivalent Positions**

Number of 100% Federally Funded FTEs 0.0 0.0

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/19/2008  
 TIME : 9:53:58AM

Agency code: 789 Agency name: Lamar Institute of Technology

<b>Goal/Objective/STRATEGY</b>	<b>Base 2010</b>	<b>Base 2011</b>	<b>Exceptional 2010</b>	<b>Exceptional 2011</b>	<b>Total Request 2010</b>	<b>Total Request 2011</b>
<b>1</b> Provide Instructional and Operations Support						
<b>1</b> <i>Provide Instructional and Operations Support</i>						
<b>1</b> ACADEMIC EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
<b>2</b> VOCATIONAL/TECHNICAL EDUCATION	0	0	0	0	0	0
<b>5</b> STAFF GROUP INSURANCE PREMIUMS	325,000	350,000	0	0	325,000	350,000
<b>8</b> TEXAS PUBLIC EDUCATION GRANTS	500,000	500,000	0	0	500,000	500,000
<b>TOTAL, GOAL 1</b>	<b>\$825,000</b>	<b>\$850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$825,000</b>	<b>\$850,000</b>
<b>2</b> Provide Infrastructure Support						
<b>1</b> <i>Provide Operation and Maintenance of E&amp;G Space</i>						
<b>1</b> E&G SPACE SUPPORT	0	0	0	0	0	0
<b>2</b> TUITION REVENUE BOND RETIREMENT	545,066	545,066	1,920,000	1,920,000	2,465,066	2,465,066
<b>3</b> SKILES ACT REVENUE BOND RETIREMENT	27,000	27,000	0	0	27,000	27,000
<b>4</b> HURRICANE RELIEF	0	0	0	0	0	0
<b>TOTAL, GOAL 2</b>	<b>\$572,066</b>	<b>\$572,066</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>	<b>\$2,492,066</b>	<b>\$2,492,066</b>

**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/19/2008  
 TIME : 9:54:11AM

Agency code: 789                      Agency name: Lamar Institute of Technology							
<b>Goal/Objective/STRATEGY</b>	<b>Base 2010</b>	<b>Base 2011</b>	<b>Exceptional 2010</b>	<b>Exceptional 2011</b>	<b>Total Request 2010</b>	<b>Total Request 2011</b>	
<b>3</b> Provide Special Item Support							
<b>1</b> <i>Instructional Support Special Item Support</i>							
<b>1</b> WORKFORCE LITERACY	\$54,092	\$54,092	\$0	\$0	\$54,092	\$54,092	
<b>4</b> <i>Institutional Support Special Item Support</i>							
<b>1</b> INSTITUTIONAL ENHANCEMENT	1,135,542	1,135,542	0	0	1,135,542	1,135,542	
<b>TOTAL, GOAL 3</b>	<b>\$1,189,634</b>	<b>\$1,189,634</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,189,634</b>	<b>\$1,189,634</b>	
<b>TOTAL, AGENCY STRATEGY REQUEST</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>	<b>\$4,506,700</b>	<b>\$4,531,700</b>	
<b>TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST</b>							
<b>GRAND TOTAL, AGENCY REQUEST</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>	<b>\$4,506,700</b>	<b>\$4,531,700</b>	



**2.F. SUMMARY OF TOTAL REQUEST BY STRATEGY**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : **8/19/2008**  
 TIME : **9:54:11AM**

Agency code: **789** Agency name: **Lamar Institute of Technology**

<b>Goal/Objective/STRATEGY</b>	<b>Base 2010</b>	<b>Base 2011</b>	<b>Exceptional 2010</b>	<b>Exceptional 2011</b>	<b>Total Request 2010</b>	<b>Total Request 2011</b>
<b>General Revenue Funds:</b>						
1 General Revenue Fund	\$1,734,700	\$1,734,700	\$1,920,000	\$1,920,000	\$3,654,700	\$3,654,700
	<b>\$1,734,700</b>	<b>\$1,734,700</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>	<b>\$3,654,700</b>	<b>\$3,654,700</b>
<b>General Revenue Dedicated Funds:</b>						
708 Est Statutory Tuition Inc	0	0	0	0	\$0	\$0
770 Est Oth Educ & Gen Inco	852,000	877,000	0	0	\$852,000	\$877,000
	<b>\$852,000</b>	<b>\$877,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$852,000</b>	<b>\$877,000</b>
<b>Federal Funds:</b>						
555 Federal Funds	0	0	0	0	\$0	\$0
	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>	<b>\$4,506,700</b>	<b>\$4,531,700</b>
<b>FULL TIME EQUIVALENT POSITIONS</b>	<b>179.0</b>	<b>179.0</b>	<b>0.0</b>	<b>0.0</b>	<b>179.0</b>	<b>179.0</b>

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:52AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 1 Academic Education Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Output Measures:</b>						
1	Number of Degrees or Certificates Awarded	549.00	525.00	530.00	535.00	540.00
2	Percentage of Graduates Employed	99.20 %	99.00 %	99.00 %	99.00 %	99.00 %
3	Percentage of Courses Completed	91.99 %	90.50 %	90.50 %	90.50 %	90.50 %
4	Percent of Contact Hours Taught by Full-Time Faculty	69.87 %	67.20 %	65.50 %	65.50 %	65.50 %
<b>Efficiency Measures:</b>						
KEY 1	Administrative Cost as a Percent of Operating Budget	13.05 %	13.00 %	13.00 %	13.00 %	13.00 %
<b>Explanatory/Input Measures:</b>						
1	Student/Faculty Ratio	13.90	16.80	17.00	17.50	18.00
2	Percentage of Enrolled Students Who Are Minorities	38.23 %	38.92 %	38.90 %	38.90 %	38.90 %
3	% Enrolled Students Who Are Academically Disadvantaged	28.80 %	27.99 %	28.00 %	28.00 %	28.00 %
4	% of Students Who Are Economically Disadvantaged	28.60 %	28.80 %	30.00 %	31.00 %	32.00 %
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$241,752	\$245,000	\$251,200	\$0	\$0
1005	FACULTY SALARIES	\$458,741	\$460,000	\$465,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$91,527	\$90,000	\$90,000	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$792,020</b>	<b>\$795,000</b>	<b>\$806,200</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$617,775	\$620,100	\$628,836	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$617,775</b>	<b>\$620,100</b>	<b>\$628,836</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$174,245	\$174,900	\$177,364	\$0	\$0



**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 2 Vocational/Technical Education Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$2,420,193	\$2,450,000	\$2,500,000	\$0	\$0
1005	FACULTY SALARIES	\$4,404,581	\$4,525,000	\$4,383,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$565,489	\$500,000	\$542,000	\$0	\$0
5000	CAPITAL EXPENDITURES	\$115,422	\$125,000	\$175,000	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$7,505,685</b>	<b>\$7,600,000</b>	<b>\$7,600,000</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$5,804,837	\$5,741,900	\$5,769,364	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$5,804,837</b>	<b>\$5,741,900</b>	<b>\$5,769,364</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
708	Est Statutory Tuition Inc	\$107,460	\$0	\$0	\$0	\$0
770	Est Oth Educ & Gen Inco	\$1,593,388	\$1,858,100	\$1,830,636	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$1,700,848</b>	<b>\$1,858,100</b>	<b>\$1,830,636</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$7,505,685</b>	<b>\$7,600,000</b>	<b>\$7,600,000</b>	<b>\$0</b>	<b>\$0</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>143.0</b>	<b>146.0</b>	<b>146.0</b>	<b>150.0</b>	<b>150.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction.

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789**      Agency name: **Lamar Institute of Technology**

GOAL:	1	Provide Instructional and Operations Support	Statewide Goal/Benchmark:	2	0
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	2	Vocational/Technical Education	Service:	14	Income: A.2    Age: B.3

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Exp 2007</b>	<b>Est 2008</b>	<b>Bud 2009</b>	<b>BL 2010</b>	<b>BL 2011</b>
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support  
OBJECTIVE: 1 Provide Instructional and Operations Support  
STRATEGY: 3 Growth Supplement

Statewide Goal/Benchmark: 2 0  
Service Categories:  
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**Explanatory/Input Measures:**

1	Number of Students Enrolled As of the Twelfth Class Day	2,409.00	2,590.00	2,600.00	2,792.00	2,800.00
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<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
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<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
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**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 5 Staff Group Insurance Premiums Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1002	OTHER PERSONNEL COSTS	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$271,854</b>	<b>\$290,000</b>	<b>\$315,000</b>	<b>\$325,000</b>	<b>\$350,000</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$271,854	\$290,000	\$315,000	\$325,000	\$350,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$271,854</b>	<b>\$290,000</b>	<b>\$315,000</b>	<b>\$325,000</b>	<b>\$350,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$325,000</b>	<b>\$350,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$271,854</b>	<b>\$290,000</b>	<b>\$315,000</b>	<b>\$325,000</b>	<b>\$350,000</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. Staff group insurance is a state paid benefits for eligible state employees. Accounting Policy Statement issued by the Comptroller of Public Accounts states that it is the intent of the Legislature that payment for salaries, wages, and benefits paid from appropriated funds shall be proportional to the source of funds.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 1 Provide Instructional and Operations Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:  
 STRATEGY: 8 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
4000	GRANTS	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$467,680</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$467,680	\$500,000	\$500,000	\$500,000	\$500,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$467,680</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$500,000</b>	<b>\$500,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$467,680</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>	<b>\$500,000</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The Texas Education Code chapter 56 addresses Texas Public Education Grants. Section 56.033 (a) The governing boards of institutions of higher education shall cause to be set aside not less than 15% nor more than 20% out of each resident student's tuition charge for the academic year. Of the funds set aside not less than 90% shall be used for TPEG grants and not more than 10% shall be used for TPEG emergency loans.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A



**3.A. STRATEGY REQUEST**  
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DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 1 E&G Space Support Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
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**Efficiency Measures:**

1	Space Utilization Rate of Classrooms	32.67	30.86	34.00	34.20	34.20
2	Space Utilization Rate of Labs	35.12	29.44	36.00	36.10	36.10

**Objects of Expense:**

1001	SALARIES AND WAGES	\$279,255	\$324,660	\$336,480	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$649,262	\$699,000	\$737,180	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$928,517</b>	<b>\$1,023,660</b>	<b>\$1,073,660</b>	<b>\$0</b>	<b>\$0</b>

**Method of Financing:**

1	General Revenue Fund	\$928,517	\$1,023,660	\$1,073,660	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$928,517</b>	<b>\$1,023,660</b>	<b>\$1,073,660</b>	<b>\$0</b>	<b>\$0</b>

**TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)** \$0 \$0

**TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)** \$928,517 \$1,023,660 \$1,073,660 \$0 \$0

**FULL TIME EQUIVALENT POSITIONS:** 9.0 9.0 9.0 10.0 10.0

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology is a state funded two-year institution of higher education. The institute provides an affordable, accessible, and quality system of higher education that prepares individuals for a changing economy and workforce and that furthers the development and application of knowledge through instruction. E & G space support is necessary to insure the institute maintains sufficient and adequate resources to support the institute's goals and mission.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2008	DEBT SERVICE	\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$552,789</b>	<b>\$548,076</b>	<b>\$545,066</b>	<b>\$545,066</b>	<b>\$545,066</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$552,789	\$548,076	\$545,066	\$545,066	\$545,066
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$552,789</b>	<b>\$548,076</b>	<b>\$545,066</b>	<b>\$545,066</b>	<b>\$545,066</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$545,066</b>	<b>\$545,066</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$552,789</b>	<b>\$548,076</b>	<b>\$545,066</b>	<b>\$545,066</b>	<b>\$545,066</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology received Tuition Revenue Bond Proceeds in FY 1999 in the amount of \$2,000,000 and 5,301,960 in FY2002. The requested funding is FOR 100% of the amount of debt service due each fiscal year for the existing Tuition Revenue Bond Retirement.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 3 Skiles Act Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2008	DEBT SERVICE	\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$25,630</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>
<b>Method of Financing:</b>						
770	Est Oth Educ & Gen Inco	\$25,630	\$27,000	\$27,000	\$27,000	\$27,000
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)</b>		<b>\$25,630</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$27,000</b>	<b>\$27,000</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$25,630</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>	<b>\$27,000</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The 1993 Legislature created the Skiles Act Revenue Bond Retirement which is a category of tuition revenue bonds that pledge a certain amount from tuition revenue to meet debt service. The Skiles Revenue is a mandatory transfer from Tuition Revenue.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 4 Support for Damages/Disruptions Caused by Hurricanes Katrina and Rita Service: NA Income: NA Age: NA

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2009	OTHER OPERATING EXPENSE	\$1,517,647	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,517,647</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,129,092	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,129,092</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Method of Financing:</b>						
555	Federal Funds					
	97.036.000 Public Assistance Grants	\$388,555	\$0	\$0	\$0	\$0
CFDA Subtotal, Fund	555	\$388,555	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (FEDERAL FUNDS)</b>		<b>\$388,555</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,517,647</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 1 Instructional Support Special Item Support Service Categories:  
 STRATEGY: 1 Workforce Literacy Service: 14 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$52,936	\$54,000	\$55,200	\$48,092	\$48,092
2009	OTHER OPERATING EXPENSE	\$5,148	\$5,000	\$5,000	\$6,000	\$6,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$58,084</b>	<b>\$59,000</b>	<b>\$60,200</b>	<b>\$54,092</b>	<b>\$54,092</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$58,084	\$59,000	\$60,200	\$54,092	\$54,092
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$58,084</b>	<b>\$59,000</b>	<b>\$60,200</b>	<b>\$54,092</b>	<b>\$54,092</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$54,092</b>	<b>\$54,092</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$58,084</b>	<b>\$59,000</b>	<b>\$60,200</b>	<b>\$54,092</b>	<b>\$54,092</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Formation of partnerships with local business and industries to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training on campus and at work sites.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:54:56AM

Agency code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 3 Provide Special Item Support Statewide Goal/Benchmark: 2 0  
 OBJECTIVE: 4 Institutional Support Special Item Support Service Categories:  
 STRATEGY: 1 Institutional Enhancement Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2007	Est 2008	Bud 2009	BL 2010	BL 2011
<b>Objects of Expense:</b>						
2009	OTHER OPERATING EXPENSE	\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$990,499</b>	<b>\$873,001</b>	<b>\$785,787</b>	<b>\$1,135,542</b>	<b>\$1,135,542</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$990,499	\$873,001	\$785,787	\$1,135,542	\$1,135,542
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$990,499</b>	<b>\$873,001</b>	<b>\$785,787</b>	<b>\$1,135,542</b>	<b>\$1,135,542</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$1,135,542</b>	<b>\$1,135,542</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$990,499</b>	<b>\$873,001</b>	<b>\$785,787</b>	<b>\$1,135,542</b>	<b>\$1,135,542</b>

**FULL TIME EQUIVALENT POSITIONS:**

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

Lamar Institute of Technology received Institutional Enhancement Funding in FY 2002 and FY 2003. The funding was used for non-recurring expenditures. In FY 2004, FY2005, and FY2006 the expenditures were for new equipment and furniture for classrooms, upgrade of computer and learning lab facilities, and retention scholarships. In FY 2007 the funding is budgeted for additional furniture and equipment upgrades, administrative computer upgrades, specialized program equipment for technical programs, and retention scholarships. Due to the rising cost of equipment for technical programs and technology advances we continue to have the need for future Institutional Enhancement funding.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

N/A

**3.A. STRATEGY REQUEST**  
81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
TIME: 9:54:56AM

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**SUMMARY TOTALS:**

<b>OBJECTS OF EXPENSE:</b>	<b>\$13,110,405</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>
<b>METHODS OF FINANCE (INCLUDING RIDERS):</b>				<b>\$2,586,700</b>	<b>\$2,611,700</b>
<b>METHODS OF FINANCE (EXCLUDING RIDERS):</b>	<b>\$13,110,405</b>	<b>\$11,715,737</b>	<b>\$11,712,913</b>	<b>\$2,586,700</b>	<b>\$2,611,700</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>171.0</b>	<b>174.0</b>	<b>174.0</b>	<b>179.0</b>	<b>179.0</b>

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:55:30AM**

Agency code: **789**

Agency name:  
**Lamar Institute of Technology**

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2010</u>	<u>Excp 2011</u>
	<b>Item Name:</b> Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.		
	<b>Item Priority:</b> 1		
	<b>Includes Funding for the Following Strategy or Strategies:</b> 02-01-02 Tuition Revenue Bond Retirement		

**OBJECTS OF EXPENSE:**

2008	DEBT SERVICE	960,000	960,000
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>960,000</b>	<b>960,000</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	960,000	960,000
	<b>TOTAL, METHOD OF FINANCING</b>	<b>960,000</b>	<b>960,000</b>

**DESCRIPTION / JUSTIFICATION:**

Student Services Learning Support Center for one-stop student services - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this new facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students or provide learning support for our programs.

The total project cost is estimated at \$16,000,000 of which the request from Tuition Revenue Bonds of \$12 million would account for 75% and the remaining \$4 million(25%) would be funded from HEAF and Student Service Fee fund balances.

**EXTERNAL/INTERNAL FACTORS:**

The Student Learning Support Center will provide allocation for a college-wide learning lab for all programs, tutoring and mentoring, developmental education labs for faculty and students, testing and placement services.

LIT will be able to provide the type of student support required which will improve student learning outcomes for our students, address appropriately retention efforts and provide for better recruitment for new students, degree and non-degree.

This new facility would provide the appropriate student services and related support in one location allowing for a comprehensive and much needed student service area.



**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
 TIME: **9:55:35AM**

Agency code: **789**

Agency name:  
**Lamar Institute of Technology**

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Excp 2010</b>	<b>Excp 2011</b>
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**Item Name:** Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)

**Item Priority:** 2

**Includes Funding for the Following Strategy or Strategies:** 02-01-02 Tuition Revenue Bond Retirement

**OBJECTS OF EXPENSE:**

2008	DEBT SERVICE	960,000	960,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>960,000</b>	<b>960,000</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	960,000	960,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>960,000</b>	<b>960,000</b>

**DESCRIPTION / JUSTIFICATION:**

Lamar Institute of Technology has five Technical Arts building that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not airconditioned and only two have restroom facilities which severly limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings on campus for heating and airconditioning resulting in enegy cost reductions.

The total project cost is \$16,000,000 of which \$12 million(75%) would be funded by the Tuition Revenue Bond request and the balance of \$4million(25%) would be funded from HEAF funds.

**EXTERNAL/INTERNAL FACTORS:**

These facilities for the technology programs need to reflect the current technology used in industry today and be flexible for future technology and instructional needs.

Having such facilities will provide the opportunity for LIT to recuit students, provide areas for tutoring and mentoring to retain students and recruit full-time and part-time faculty for our programs.

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
TIME: **9:56:15AM**

Agency code: **789**                      Agency name: **Lamar Institute of Technology**

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.			
<b>Allocation to Strategy:</b> 2-1-2              Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
	2008 DEBT SERVICE	960,000	960,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$960,000</b>	<b>\$960,000</b>
<b>METHOD OF FINANCING:</b>			
	1 General Revenue Fund	960,000	960,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$960,000</b>	<b>\$960,000</b>

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/19/2008**  
TIME: **9:56:21AM**

Agency code: **789**                      Agency name: **Lamar Institute of Technology**

Code	Description	Excp 2010	Excp 2011
<b>Item Name:</b> Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)			
<b>Allocation to Strategy:</b> 2-1-2              Tuition Revenue Bond Retirement			
<b>OBJECTS OF EXPENSE:</b>			
	2008 DEBT SERVICE	960,000	960,000
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$960,000</b>	<b>\$960,000</b>
<b>METHOD OF FINANCING:</b>			
	1 General Revenue Fund	960,000	960,000
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$960,000</b>	<b>\$960,000</b>

**4.C. EXCEPTIONAL ITEMS STRATEGY REQUEST**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE: 8/19/2008**  
**TIME: 9:57:01AM**

Agency Code: **789** Agency name: **Lamar Institute of Technology**

GOAL: 2 Provide Infrastructure Support Statewide Goal/Benchmark: 2 - 0  
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:  
 STRATEGY: 2 Tuition Revenue Bond Retirement Service: 10 Income: A.2 Age: B.3

<b>CODE DESCRIPTION</b>	<b>Excp 2010</b>	<b>Excp 2011</b>
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**OBJECTS OF EXPENSE:**

2008 DEBT SERVICE	1,920,000	1,920,000
<b>Total, Objects of Expense</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>

**METHOD OF FINANCING:**

1 General Revenue Fund	1,920,000	1,920,000
<b>Total, Method of Finance</b>	<b>\$1,920,000</b>	<b>\$1,920,000</b>

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Request for Tuition Revenue Bond Debt Service for the construction of a Student Services Learning Support Center.  
 Request for Tuition Revenue Debt Service for the Renovation/Replacement of Technical Arts Buildings(5 buildings)

**Schedule 1A: Other Educational and General Income**  
 81st Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/19/2008  
 TIME: 9:57:46AM  
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Agency Code: 789 Agency Name: Lamar Institute of Technology

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
<b>Gross Tuition</b>					
Gross Resident Tuition	2,866,892	3,041,699	3,048,838	3,056,178	3,063,751
Gross Non-Resident Tuition	0	0	0	0	0
<b>Gross Tuition</b>	<b>2,866,892</b>	<b>3,041,699</b>	<b>3,048,838</b>	<b>3,056,178</b>	<b>3,063,751</b>
Less: Remissions and Exemptions	(231,516)	(240,000)	(240,000)	(240,000)	(240,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(107,460)	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
<b>Subtotal</b>	<b>2,527,916</b>	<b>2,801,699</b>	<b>2,808,838</b>	<b>2,816,178</b>	<b>2,823,751</b>
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(25,630)	(27,000)	(27,000)	(27,000)	(27,000)
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(467,680)	(500,000)	(500,000)	(500,000)	(500,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (Tx. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					

**Schedule 1A: Other Educational and General Income**

DATE: **8/19/2008**

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TIME: **9:57:50AM**

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Agency Code: **789**

Agency Name: **Lamar Institute of Technology**

	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
<b>Net Tuition</b>	<b>2,034,606</b>	<b>2,274,699</b>	<b>2,281,838</b>	<b>2,289,178</b>	<b>2,296,751</b>
<b>Student Teaching Fees</b>	0	0	0	0	0
<b>Special Course Fees</b>	174,553	190,000	200,000	200,000	200,000
<b>Laboratory Fees</b>	5,879	6,000	6,000	6,000	6,000
<b>Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)</b>	<b>2,215,038</b>	<b>2,470,699</b>	<b>2,487,838</b>	<b>2,495,178</b>	<b>2,502,751</b>
<b>OTHER INCOME</b>					
<b>Interest on General Funds:</b>					
Local Funds in State Treasury	118,627	90,000	80,000	80,000	80,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
<b>Subtotal, Other Income</b>	<b>118,627</b>	<b>90,000</b>	<b>80,000</b>	<b>80,000</b>	<b>80,000</b>
<b>Subtotal, Other Educational and General Income</b>	<b>2,333,665</b>	<b>2,560,699</b>	<b>2,567,838</b>	<b>2,575,178</b>	<b>2,582,751</b>
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(102,273)	(124,755)	(128,506)	(132,356)	(136,334)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(84,445)	(112,944)	(116,332)	(119,822)	(123,417)
Less: Staff Group Insurance Premiums	(271,854)	(290,000)	(315,000)	(325,000)	(350,000)
<b>Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)</b>	<b>1,875,093</b>	<b>2,033,000</b>	<b>2,008,000</b>	<b>1,998,000</b>	<b>1,973,000</b>
<b>Reconciliation to Summary of Request for FY 2007-2009:</b>					
Plus: Transfer of Tuition for Retirement of Indebtedness - Skiles Act	25,630	27,000	27,000	27,000	27,000
Plus: Transfer of Funds for Texas Public Education Grants Program and Emergency Loans	467,680	500,000	500,000	500,000	500,000
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	271,854	290,000	315,000	325,000	350,000
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

**Schedule 1A: Other Educational and General Income**

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Plus: Indirect Cost Recovery 2007 (health-related institutions only)	0	0	0	0	0
<b>Total, Other Educational and General Income Reported on Summary of Request</b>	<b>2,640,257</b>	<b>2,850,000</b>	<b>2,850,000</b>	<b>2,850,000</b>	<b>2,850,000</b>

**Schedule 2: Grand Total Educational, General and Other Funds**

DATE: **10/15/2008**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

TIME: **4:35:14PM**

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
Balances as of Beginning of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
General Revenue Appropriations					
Direct Appropriations	8,952,501	8,865,737	8,862,913	1,734,700	1,734,700
Less: Transfer Sec. 9-5.09(c), Expenditures for Commercial Air Travel (2007)	0	0	0	0	0
Transfer from Office of the Governor Deficiency and Emergency Grants	0	0	0	0	0
Less: General Revenue Appropriations Lapsed	0	0	0	0	0
Plus: Additional General Revenue through Budget Execution	0	0	0	0	0
Other (Itemize)					
HB63 Disaster Relief Funds Hurricane RITA	1,129,092	0	0	0	0
<b>Subtotal, General Revenue Appropriations</b>	<b>10,081,593</b>	<b>8,865,737</b>	<b>8,862,913</b>	<b>1,734,700</b>	<b>1,734,700</b>
Other Educational and General Income	2,640,257	2,850,000	2,850,000	2,850,000	2,850,000
Other Appropriated Funds Income					
Health-related Institutions Patient Income (medical, dental, other)	0	0	0	0	0
Interagency contracts	0	0	0	0	0
Tobacco - Related Funds	0	0	0	0	0
Other (Itemize)					
<b>TOTAL, EDUCATIONAL AND GENERAL APPROPRIATIONS</b>	<b>12,721,850</b>	<b>11,715,737</b>	<b>11,712,913</b>	<b>4,584,700</b>	<b>4,584,700</b>
General Revenue Transfers					
Transfer from Coordinating Board for Advanced Research Program	0	0	0	0	0
Transfer from Coordinating Board for Texas College Work Study Program (2007, 2008, 2009)	12,800	15,464	16,000	0	0
Transfer from Coordinating Board for the Cancer Registry (2007)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2007, 2008, 2009)	0	0	0	0	0



**Schedule 2: Grand Total Educational, General and Other Funds**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/15/2008

TIME: 4:35:24PM

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Agency Code: 789 Agency Name: Lamar Institute of Technology

	Act 2007	Act 2008	Bud 2009	Est 2010	Est 2011
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	66,500	75,000	75,000	0	0
Less: Transfer to System Administration	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
<b>Subtotal, General Revenue Transfers</b>	<b>79,300</b>	<b>90,464</b>	<b>91,000</b>	<b>0</b>	<b>0</b>
General Revenue HEF for Operating Expenses	445,325	500,000	500,000	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2007, 2008, 2009)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Federal Emergency Mngement Appropriations	388,555	0	0	0	0
Other Deductions (Itemize)					
Decrease Capital Projects - Educational and General Funds	0	0	0	0	0
Other (Itemize)					
<b>Total Funds</b>	<b>13,635,030</b>	<b>12,306,201</b>	<b>12,303,913</b>	<b>4,584,700</b>	<b>4,584,700</b>
Less: Balances as of End of Fiscal Year					
Encumbered and Obligated	0	0	0	0	0
Unencumbered and Unobligated	0	0	0	0	0
Capital Projects - Legislative Appropriations	0	0	0	0	0
Capital Projects - Other Educational and General Funds	0	0	0	0	0
<b>Grand Total, Educational, General and Other Funds</b>	<b>13,635,030</b>	<b>12,306,201</b>	<b>12,303,913</b>	<b>4,584,700</b>	<b>4,584,700</b>
<b>Designated Tuition (Sec. 54.0513)</b>	<b>1,466,522</b>	<b>2,000,000</b>	<b>2,500,000</b>	<b>2,500,000</b>	<b>2,500,000</b>
<b>Indirect Cost Recovery (Sec. 145.001(d))</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Schedule 3A: Staff Group Insurance Data Elements (ERS)**  
 81st Regular Session, Agency Submission, Version 1  
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Date: 8/19/2008  
 Time: 9:59:22AM  
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Agency Code: 789

Agency Code: Lamar Institute of Technology

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
<b>GR &amp; GR-D Percentages</b>					
GR %	78.00%				
GR-D %	22.00%				
<b>Total Percentage</b>	<b>100.00%</b>				
<b>FULL TIME ACTIVES</b>					
1a Employee Only	69	54	15	69	2
2a Employee and Children	29	23	6	29	2
3a Employee and Spouse	22	17	5	22	1
4a Employee and Family	26	20	6	26	1
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	9	7	2	9	0
<b>Total for This Section</b>	<b>155</b>	<b>121</b>	<b>34</b>	<b>155</b>	<b>6</b>
<b>PART TIME ACTIVES</b>					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Active Enrollment</b>	<b>155</b>	<b>121</b>	<b>34</b>	<b>155</b>	<b>6</b>

**Schedule 3A: Staff Group Insurance Data Elements (ERS)**  
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 Automated Budget and Evaluation System of Texas (ABEST)

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Agency Code: **Lamar Institute of Technology**

	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>FULL TIME RETIREES by ERS</b>					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>PART TIME RETIREES by ERS</b>					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
<b>Total for This Section</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Retirees Enrollment</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>TOTAL FULL TIME ENROLLMENT</b>					
1e Employee Only	69	54	15	69	2
2e Employee and Children	29	23	6	29	2
3e Employee and Spouse	22	17	5	22	1
4e Employee and Family	26	20	6	26	1
5e Eligible, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	9	7	2	9	0
<b>Total for This Section</b>	<b>155</b>	<b>121</b>	<b>34</b>	<b>155</b>	<b>6</b>

**Schedule 3A: Staff Group Insurance Data Elements (ERS)**

81st Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

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	<b>E&amp;G Enrollment</b>	<b>GR Enrollment</b>	<b>GR-D/OEGI Enrollment</b>	<b>Total E&amp;G (Check)</b>	<b>Local Non-E&amp;G</b>
<b>TOTAL ENROLLMENT</b>					
1f Employee Only	69	54	15	69	2
2f Employee and Children	29	23	6	29	2
3f Employee and Spouse	22	17	5	22	1
4f Employee and Family	26	20	6	26	1
5f Eligible, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	9	7	2	9	0
<b>Total for This Section</b>	<b>155</b>	<b>121</b>	<b>34</b>	<b>155</b>	<b>6</b>

**SCHEDULE 4: COMPUTATION OF OASI**  
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	<u>Actual Salaries &amp; Wages 2007</u>	<u>Actual Salaries &amp; Wages 2008</u>	<u>Budgeted Salaries &amp; Wages 2009</u>	<u>Estimated Salaries &amp; Wages 2010</u>	<u>Estimated Salaries &amp; Wages 2011</u>
Gross Educational & General Payroll - Subject to OASI	\$7,196,340	\$7,412,230	\$7,634,597	\$7,863,635	\$8,099,544
FTE Employees - Subject to OASI	171.0	174.0	174.0	179.0	179.0
Average Salary (Gross Payroll / FTE Employees)	\$42,084	\$42,599	\$43,877	\$43,931	\$45,249
Employer OASI Rate 7.65% x Average Salary x FTE Employees	\$3,219 171.0	\$3,259 174.0	\$3,357 174.0	\$3,361 179.0	\$3,462 179.0
<b>Grand Total, OASI</b>	<b>\$550,449</b>	<b>\$567,066</b>	<b>\$584,118</b>	<b>\$601,619</b>	<b>\$619,698</b>

	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2										
General Revenue (% to Total)	0.8142	\$448,176	0.7800	\$442,311	0.7800	\$455,612	0.7800	\$469,263	0.7800	\$483,364
Other Educational and General Funds (% to Total)	0.1858	102,273	0.2200	124,755	0.2200	128,506	0.2200	132,356	0.2200	136,334
Health-related Institutions Patient Income (% to Total)	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
<b>Grand Total, OASI (100%)</b>	<b>1.0000</b>	<b>\$550,449</b>	<b>1.0000</b>	<b>\$567,066</b>	<b>1.0000</b>	<b>\$584,118</b>	<b>1.0000</b>	<b>\$601,619</b>	<b>1.0000</b>	<b>\$619,698</b>

**SCHEDULE 5: CALCULATION OF RETIREMENT PROPORTIONALITY AND ORP DIFFERENTIAL**

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Agency name: **Lamar Institute of Technology**

<b>Description</b>	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
<b>Proportionality Amounts</b>					
Gross Educational and General Payroll - Subject to Retirement	7,574,917	7,802,165	8,036,229	8,277,316	8,525,636
Employer Contribution to Retirement Programs	454,495	513,382	528,784	544,647	560,987
<b>Proportionality Percentage</b>					
General Revenue	81.42 %	78.00 %	78.00 %	78.00 %	78.00 %
Other Educational and General Income	18.58 %	22.00 %	22.00 %	22.00 %	22.00 %
Health-related Institutions Patient Income	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
<b>Proportional Contribution</b>					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	84,445	112,944	116,332	119,822	123,417
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
<b>Differential</b>					
Gross Payroll Subject to Differential - Optional Retirement Program	2,988,489	3,018,672	3,150,685	3,287,671	3,424,658
<b>Total Differential</b>	<b>39,149</b>	<b>22,036</b>	<b>23,000</b>	<b>24,000</b>	<b>25,000</b>

**Schedule 6: Capital Funding**  
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Agency Name: **Lamar Institute of Technology**

<b>Activity</b>	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
<b>I. Balances as of Beginning of Fiscal Year</b>					
A. PUF Bond Proceeds	0	0	0	0	0
B. HEF Bond Proceeds	0	0	0	0	0
C. HEF Annual Allocations	1,007,644	2,228,935	4,000,000	5,899,922	3,399,844
D. TR Bond Proceeds	0	0	0	0	0
<b>II. Additions</b>					
A. PUF Bond Proceeds Allocation	0	0	0	0	0
B. HEF General Revenue Appropriation	1,666,615	2,499,922	2,499,922	2,499,922	2,499,922
C. HEF Bond Proceeds	0	0	0	0	0
D. TR Bond Proceeds	0	0	0	0	0
E. Investment Income on PUF Bond Proceeds	0	0	0	0	0
F. Investment Income on HEF Bond Proceeds	0	0	0	0	0
G. Investment Income on TR Bond Proceeds	0	0	0	0	0
H. Other (Itemize)					
<b>III. Total Funds Available - PUF, HEF, and TRB</b>	<b>\$2,674,259</b>	<b>\$4,728,857</b>	<b>\$6,499,922</b>	<b>\$8,399,844</b>	<b>\$5,899,766</b>
<b>IV. Less: Deductions</b>					
A. Expenditures (Itemize)					
Capital Projects	0	0	0	4,500,000	4,500,000
Operations and Maintenance	445,324	728,857	600,000	500,000	600,000
B. Annual Debt Service on PUF Bonds	0	0	0	0	0
C.1. Annual Debt Service on HEF Bonds - RFS Commercial Paper	0	0	0	0	0
C.2. Annual Debt Service on HEF Bonds - RFS Bonds, Series 2001	0	0	0	0	0
D. Annual Debt Service on TR Bonds	0	0	0	0	0
E. Other (Itemize)					
<b>Total, Deductions</b>	<b>\$445,324</b>	<b>\$728,857</b>	<b>\$600,000</b>	<b>\$5,000,000</b>	<b>\$5,100,000</b>
<b>V. Balances as of End of Fiscal Year</b>					
A.PUF Bond Proceeds	0	0	0	0	0
B.HEF Bond Proceeds	0	0	0	0	0
C.HEF Annual Allocations	2,228,935	4,000,000	5,899,922	3,399,844	799,766
D.TR Bond Proceeds	0	0	0	0	0
	<b>\$2,228,935</b>	<b>\$4,000,000</b>	<b>\$5,899,922</b>	<b>\$3,399,844</b>	<b>\$799,766</b>

**SCHEDULE 7: CURRENT AND LOCAL FUND (GENERAL) BALANCES**

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Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	<b>Actual 2007</b>	<b>Actual 2008</b>	<b>Budgeted 2009</b>	<b>Estimated 2010</b>	<b>Estimated 2011</b>
1. Balance of Current Fund in State Treasury	\$2,161,169	\$2,100,000	\$2,100,000	\$2,100,000	\$2,100,000
2. Unobligated Balance in State Treasury	\$0	\$0	\$0	\$0	\$0
3. Interest Earned in State Treasury	\$118,627	\$90,000	\$90,000	\$90,000	\$90,000
4. Balance of Educational and General Funds in Local Depositories	\$0	\$0	\$0	\$0	\$0
5. Unobligated Balance in Local Depositories	\$0	\$0	\$0	\$0	\$0
6. Interest Earned in Local Depositories	\$0	\$0	\$0	\$0	\$0



Schedule 8: PERSONNEL  
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	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
<b>Part A.</b>					
<b>FTE Postions</b>					
E & G Faculty Employees	108.0	111.0	111.0	116.0	116.0
E & G Non-Faculty Employees	63.0	63.0	63.0	63.0	63.0
<b>SUBTOTAL, E&amp;G</b>	<b>171.0</b>	<b>174.0</b>	<b>174.0</b>	<b>179.0</b>	<b>179.0</b>
Other Funds Employees	16.0	20.0	24.0	26.0	26.0
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>16.0</b>	<b>20.0</b>	<b>24.0</b>	<b>26.0</b>	<b>26.0</b>
<b>GRAND TOTAL</b>	<b>187.0</b>	<b>194.0</b>	<b>198.0</b>	<b>205.0</b>	<b>205.0</b>
<b>Part B.</b>					
<b>Personnel Headcount</b>					
E & G Faculty Employees	163	166	169	172	175
E & G Non-Faculty Employees	66	70	74	76	76
<b>SUBTOTAL, E&amp;G</b>	<b>229</b>	<b>236</b>	<b>243</b>	<b>248</b>	<b>251</b>
Other Funds Employees	16	17	17	20	20
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>16</b>	<b>17</b>	<b>17</b>	<b>20</b>	<b>20</b>
<b>GRAND TOTAL</b>	<b>245</b>	<b>253</b>	<b>260</b>	<b>268</b>	<b>271</b>

Schedule 8: PERSONNEL  
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Agency code: **789** Agency name: **LAMAR INSTITUTE OF TECHNOLOGY**

	Actual 2007	Actual 2008	Budgeted 2009	Estimated 2010	Estimated 2011
<b>PART C.</b>					
<b>Salaries</b>					
E & G Faculty Employees	\$5,942,341	\$6,120,611	\$6,304,229	\$6,493,355	\$6,688,156
E & G Non-Faculty Employees	\$1,490,720	\$1,510,910	\$1,556,237	\$1,602,924	\$1,651,012
<b>SUBTOTAL, E&amp;G</b>	<b>\$7,433,061</b>	<b>\$7,631,521</b>	<b>\$7,860,466</b>	<b>\$8,096,279</b>	<b>\$8,339,168</b>
Other Funds Employees	\$696,251	\$717,139	\$738,653	\$760,813	\$783,637
<b>SUBTOTAL, NON-APPROPRIATED</b>	<b>\$696,251</b>	<b>\$717,139</b>	<b>\$738,653</b>	<b>\$760,813</b>	<b>\$783,637</b>
<b>GRAND TOTAL</b>	<b>\$8,129,312</b>	<b>\$8,348,660</b>	<b>\$8,599,119</b>	<b>\$8,857,092</b>	<b>\$9,122,805</b>

**SCHEDULE 9: EXPENDITURES ASSOCIATED WITH UTILITY OPERATIONS**  
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Agency name: **Lamar Institute of Technology**

<b>Item</b>	<b>Consumption</b>	<b>Cost</b>
<b>ENERGY COST</b>		
(1) Purchased Electricity (KWH)	3,579,262	\$274,595
(2) Purchased Natural Gas (MCF)	5,171	\$53,053
(3) Purchased Thermal Energy (BTU)		\$0
<b>WATER/WASTE WATER</b>		
(4) Water (1,000 gal.)	4,851	\$11,446
(5) Waste Water (1,000 gal.)	4,851	\$7,691
<b>UTILITIES OPERATING COSTS</b>		
(6) Personnel		\$0
(7) Maintenance and Operations		\$0
(8) Renovation		\$0
<b>UTILITIES DEBT SERVICE</b>		
(9) Revenue Bonds		\$0
(10) Loan Star		\$0
(11) Performance Contracts		\$0
(12) <b>TOTAL</b>		<b>\$346,785</b>

**Schedule 10A: Tuition Revenue Bond Projects**  
 81st Regular Session, Agency Submission, Version 1  
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Agency code: 789

Agency Name: Lamar Institute of Technology

<b>Priority Number:</b>	<b>Project Number:</b>	<b>Tuition Revenue Bond Request</b>	<b>Total Project Cost</b>	<b>Cost Per Total Gross Square Feet</b>
1	1	\$ 12,000,000	\$ 16,000,000	\$ 200
<b>Name of Proposed Facility:</b>	<b>Project Type:</b>			
Student Services Learning Support Center	New Construction			
<b>Location of Facility:</b>	<b>Type of Facility:</b>			
Beaumont, Txeas	Educational			
<b>Project Start Date:</b>	<b>Project Completion Date:</b>			
11/01/2010	11/01/2011			
<b>Gross Square Feet:</b>	<b>Net Assignable Square Feet in Project</b>			
60,000	36,000			

**Project Description**

Student Services Learning Support Center for one-stop student services. - Admissions, registration, student with disabilities, financial aid, cashiering, recruitment and advisement, testing and placement, workforce development, continuing education and lifelong learning, corporate training, student government and student activities. Student computer learning labs, tutoring and mentoring, conference rooms and related office facilities for all the above services will be housed in this facility. Currently Lamar Institute of Technology does not have functional capacity to provide a comprehensive student service and learning support environment for our students. All functions to be housed in this facility are decentralized throughout the campus in unrelated spaces. These spaces do not allow staff to adequately service our students to provide learning support for our programs.

**Schedule 10A: Tuition Revenue Bond Projects**  
81st Regular Session, Agency Submission, Version 1  
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Agency Name: Lamar Institute of Technology

<b>Priority Number:</b> 2	<b>Project Number:</b> 2	<b>Tuition Revenue Bond Request</b> \$ 12,000,000	<b>Total Project Cost</b> \$ 16,000,000	<b>Cost Per Total Gross Square Feet</b> \$ 192
<b>Name of Proposed Facility:</b> Technical Arts Buildings(5 buildings)	<b>Project Type:</b> Renovation/Replacement			
<b>Location of Facility:</b> Beaumont, Texas	<b>Type of Facility:</b> Classroom and Laboratory			
<b>Project Start Date:</b> 11/01/2011	<b>Project Completion Date:</b> 11/01/2012			
<b>Gross Square Feet:</b> 62,662	<b>Net Assignable Square Feet in Project</b> 37,598			

**Project Description**

Lamar Institute of Technology has five Technical Arts buildings that were built in the 1950's and 1960's. These buildings serve more than 1000 students(40%+ of LIT's enrollment) by housing twenty-two of the Institute's industrial and technical certificate and degree programs. These buildings have not been upgraded since they were built and are in critical need of major repairs and renovation. Two of the five buildings are not air conditioned and only two have restroom facilities which severely limit their use. The current chilled water systems for these buildings and for the entire campus are inadequate. This project will address the needs of all seven buildings for heating and air conditioning resulting in enegy cost reductions.

**SCHEDULE 10B: TUITION REVENUE BOND ISSUANCE HISTORY**

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Agency name:

**Lamar Institute of Technology**

<b>Authorization Date</b>	<b>Authorization Amount</b>	<b>Issuance Date</b>	<b>Issuance Amount</b>	<b>Authorized Amount Outstanding as of 08/31/2008</b>	<b>Proposed Issuance Date for Outstanding Authorization</b>	<b>Proposed Issuance Amount for Outstanding Authorization</b>
1997	\$2,000,000	Sep 16 1998	\$2,000,000			
		<i>Subtotal</i>	\$2,000,000	\$0		
2001	\$5,301,960	Oct 17 2002	\$5,301,960			
		<i>Subtotal</i>	\$5,301,960	\$0		

**Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects**

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Agency Code: **789** Agency Name: **Lamar Institute of Technology**

	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
Gross Tuition	\$2,979,233	\$3,090,000	\$3,090,000	\$3,090,000	\$3,090,000
Less: Remissions and Exemptions	(231,516)	(240,000)	(240,000)	(240,000)	(240,000)
Less: Refunds	0	0	0	0	0
Less: Installment Payment Forfeits	0	0	0	0	0
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(107,460)	0	0	0	0
Less: Statutory Tuition Increases (TX. Educ. Code Ann. Sec. 54.0512) (2005, 2006, 2007)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for students 55 years or older (TX. Educ. Code Ann. Sec. 54.0013)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
<b>Subtotal</b>	<b>\$2,640,257</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>	<b>\$2,850,000</b>
Less: Transfer of Tuition to Retirement of Indebtedness: 1) Skiles Act	(25,630)	(27,000)	(27,000)	(27,000)	(27,000)
Less: Transfer of Funds for Texas Public Education Grants Program (TX. Educ. Code Ann. Sec. 56c) and for Emergency Loans (TX. Educ. Code Ann. Sec. 56d)	(467,680)	(500,000)	(500,000)	(500,000)	(500,000)
Less: Transfer of Funds (2%) for Emergency Loans (Medical School)	0	0	0	0	0
Less: Transfer of Funds for Repayment of Student Loans of Physicians (TX. Educ. Code Ann. Sec. 61.539)	0	0	0	0	0
Less: Statutory Tuition (TX. Educ. Code Ann. Sec. 54.051) Set aside for Doctoral Incentive Loan Repayment Program (TX. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deductions	0	0	0	0	0
<b>Total Net Tuition Available to Pledge for Tuition Revenue Bonds</b>	<b>\$2,146,947</b>	<b>\$2,323,000</b>	<b>\$2,323,000</b>	<b>\$2,323,000</b>	<b>\$2,323,000</b>

**Schedule 10C: Revenue Capacity for Tuition Revenue Bond Projects**

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Agency Code: 789

Agency Name: Lamar Institute of Technology

	<b>Act 2007</b>	<b>Act 2008</b>	<b>Bud 2009</b>	<b>Est 2010</b>	<b>Est 2011</b>
Debt Service on Existing Tuition Revenue Bonds	\$(552,789)	\$(548,076)	\$(545,066)	\$(545,066)	\$(545,066)
Estimated Debt Service for Authorized but Unissued Tuition Revenue Bonds	0	0	0	0	0
<b>Subtotal, Debt Service on Existing Authorizations</b>	<b>\$(552,789)</b>	<b>\$(548,076)</b>	<b>\$(545,066)</b>	<b>\$(545,066)</b>	<b>\$(545,066)</b>
<b>TOTAL TUITION AVAILABLE FOR NEW AUTHORIZATIONS</b>	<b>\$1,594,158</b>	<b>\$1,774,924</b>	<b>\$1,777,934</b>	<b>\$1,777,934</b>	<b>\$1,777,934</b>
<b>Debt Capacity Available for New Authorizations</b>	<b>\$19,926,975</b>	<b>\$22,186,558</b>	<b>\$22,224,175</b>	<b>\$22,224,175</b>	<b>\$22,224,175</b>



**SCHEDULE 11: SPECIAL ITEM INFORMATION**  
81ST REGULAR SESSION  
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**  
Time: **10:05:19AM**  
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Agency Code: **789**      Agency: **Lamar Institute of Technology**

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**Special Item:**    1            **Workforce Literacy**

**(1) Year Special Item:**            1996

**(2) Mission of Special Item:**

Formation and continuation of partnerships with business and industry to integrate workplace skills and competencies into programs of study, establish cooperative training opportunities and deliver specialized training at work sites

**(3) (a) Major Accomplishments to Date:**

This special item has proven to be a key ingredient in the Institute's outreach effort. On-site training and on-campus programs have been very successful in establishing the Institute of Technology's reputation as a real "Partner in Training" for business and industry throughout Southeast Texas.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

Additional new industrial programs to be brought on-line and many new training opportunities are currently being developed.

**(4) Funding Source Prior to Receiving Special Item Funding:**

There were no sources of funding prior to receiving this special item funding.

**(5) Non-general Revenue Sources of Funding:**

None

**(6) Consequences of Not Funding:**

The region of Southeast Texas will be deprived of a major source of skill development for existing workers and training for new employees.

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**SCHEDULE 11: SPECIAL ITEM INFORMATION**  
81ST REGULAR SESSION  
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**  
Time: **10:05:24AM**  
Page: **2 of 2**

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Agency Code: **789**      Agency: **Lamar Institute of Technology**

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**Special Item: 2      Institutional Enhancement**

**(1) Year Special Item:**      2000

**(2) Mission of Special Item:**

Provide a method of finance for capital and program expenditures in high technology fields. The primary purpose of the institution is to provide academic and vocational education. This special item has helped the institution provide adequate funding to provide suitable instruction, technical equipment, infrastructure to support high technology areas, and provides for the expansion of the Technology Services support for the institution.

**(3) (a) Major Accomplishments to Date:**

Major equipment and furniture for classrooms and laboratories have been upgraded campus-wide. Upgrades to computer and learning lab facilities campus-wide were funded from this special item.

**(3) (b) Major Accomplishments Expected During the Next 2 Years:**

The majority of these funds will be used to support the education mission for academic and technical programs including faculty salaries, equipment and technology upgrades campus-wide.

**(4) Funding Source Prior to Receiving Special Item Funding:**

Formula funding and local fund sources at a much reduced level.

**(5) Non-general Revenue Sources of Funding:**

None

**(6) Consequences of Not Funding:**

Deterioration of existing equipment resources, lack of new technology for high tech programs, and inadequate funding to accomplish the educational mission at Lamar Institute of Technology.

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**6.A. HISTORICALLY UNDERUTILIZED BUSINESS SUPPORTING SCHEDULE**

81st Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/19/2008**  
Time: **10:06:10AM**

Agency Code: **789**      Agency: **Lamar Institute of Technology**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

**A. Fiscal Year 2006 - 2007 HUB Expenditure Information**

Statewide HUB Goals	Procurement Category	HUB Expenditures FY 2006			Total Expenditures FY 2006	HUB Expenditures FY 2007			Total Expenditures FY 2007
		% Goal	% Actual	Actual \$		% Goal	% Actual	Actual \$	
11.9%	Heavy Construction	11.9 %	0.0%	\$0	\$0	11.9 %	0.0%	\$0	\$0
26.1%	Building Construction	26.1 %	0.0%	\$0	\$0	26.1 %	0.0%	\$0	\$0
57.2%	Special Trade Construction	57.2 %	8.2%	\$1,543	\$18,771	57.2 %	1.0%	\$9,495	\$959,245
20.0%	Professional Services	20.0 %	0.0%	\$0	\$0	20.0 %	0.0%	\$0	\$50,346
33.0%	Other Services	33.0 %	25.0%	\$162,107	\$647,756	33.0 %	31.3%	\$251,786	\$805,357
12.6%	Commodities	12.6 %	20.8%	\$302,023	\$1,452,487	12.6 %	28.5%	\$480,859	\$1,689,595
	<b>Total Expenditures</b>		<b>22.0%</b>	<b>\$465,673</b>	<b>\$2,119,014</b>		<b>21.2%</b>	<b>\$742,140</b>	<b>\$3,504,543</b>

**B. Assessment of Fiscal Year 2006 - 2007 Efforts to Meet HUB Procurement Goals**

**Attainment:**

The agency did attain one of four applicable state-wide HUB goals for FY2006 and FY2007.

**Applicability:**

The Heavy Construction and Building Construction categories are not applicable to this agency's operation in either FY2006 or FY2007.

**Factors Affecting Attainment:**

Limited number of service/professional certified HUBS that service this agency's region.

**"Good-Faith" Efforts:**

The agency has made the following efforts to comply with the HUB procurement goals per TAC statues:

- Ensure that contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements.
- Prepared and distributed information on procurement procedures in a manner that encouraged participation in agency contracts by all businesses.
- Participate in several HUB forums throughout the state.
- Encouraged Mentoring/Protege programs via phone, email, and letters.

**Lamar Institute of Technology**  
**Schedule 6H - Estimated Funds Outside the GAA**  
**2008-09 and 2010-11 Biennia**

	2008 - 2009 Biennium				2010 - 2011 Biennium			
	<u>FY 2008</u> <u>Revenue</u>	<u>FY 2009</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>	<u>FY 2010</u> <u>Revenue</u>	<u>FY 2011</u> <u>Revenue</u>	<u>Biennium</u> <u>Total</u>	<u>Percent</u> <u>of Total</u>
<b>APPROPRIATED SOURCES (INSIDE THE GAA)</b>								
State Appropriations	\$ 10,225,436	\$ 10,272,612	\$ 20,498,048		\$ 10,225,436	\$ 10,272,612	\$ 20,498,048	
State Grants and Contracts	90,000	90,000	180,000		90,000	90,000	180,000	
Research Excellence Funds (URF/TEF)			-				-	
Higher Education Assistance Funds	2,499,922	2,499,922	4,999,844		2,499,922	2,499,922	4,999,844	
Available University Fund			-				-	
Tuition and Fees (net of Discounts and Allowances)	3,000,000	3,000,000	6,000,000		3,200,000	3,200,000	6,400,000	
Federal Grants and Contracts			-				-	
Endowment and Interest Income			-				-	
Local Government Grants and Contracts			-				-	
Private Gifts and Grants			-				-	
Sales and Services of Educational Activities (net)			-				-	
Sales and Services of Hospitals (net)			-				-	
Other Income			-				-	
Total	<u>15,815,358</u>	<u>15,862,534</u>	<u>31,677,892</u>	<u>68.5%</u>	<u>16,015,358</u>	<u>16,062,534</u>	<u>32,077,892</u>	<u>68.1%</u>
<b>NON-APPROPRIATED SOURCES (OUTSIDE THE GAA)</b>								
State Grants and Contracts	-	-	-		-	-	-	
Tuition and Fees (net of Discounts and Allowances)	3,500,000	3,500,000	7,000,000		3,600,000	3,600,000	7,200,000	
Federal Grants and Contracts	3,300,000	3,300,000	6,600,000		3,300,000	3,400,000	6,700,000	
Endowment and Interest Income			-				-	
Local Government Grants and Contracts			-				-	
Private Gifts and Grants	300,000	300,000	600,000		350,000	350,000	700,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)			-				-	
Professional Fees (net)			-				-	
Auxiliary Enterprises (net)	125,000	130,000	255,000		130,000	130,000	260,000	
Other Income	70,000	70,000	140,000		70,000	70,000	140,000	
Total	<u>7,295,000</u>	<u>7,300,000</u>	<u>14,595,000</u>	<u>31.5%</u>	<u>7,450,000</u>	<u>7,550,000</u>	<u>15,000,000</u>	<u>31.9%</u>
<b>TOTAL SOURCES</b>	<u>\$ 23,110,358</u>	<u>\$ 23,162,534</u>	<u>\$ 46,272,892</u>	<u>100.0%</u>	<u>\$ 23,465,358</u>	<u>\$ 23,612,534</u>	<u>\$ 47,077,892</u>	<u>100.0%</u>

**6.I. 10 Percent Biennial Base Reduction Options Schedule**

Approved Reduction Amount

**\$237,927**

"Approved Base" here refers to approved 2008-09 base AFTER policy letter exceptions have been excluded.

Agency Code: 789			Agency Name: Lamar Institute of Technology								
Rank	Reduction Item		Biennial Application of 10% Percent Reduction				FTE Reductions (FY 2010-11 Base Request Compared to Budgeted 2009)		Revenue Impact? Y/N	Cumulative GR-related reduction as a % of Approved Base	
	Strat	Name	GR	GR-Dedicated	Federal	Other	All Funds	FY 08			FY 09
1	3-4-1	Institutional Enhancement	237,927				\$ 237,927			Y	10.0%
2							\$ -				10.0%
3							\$ -				10.0%
4							\$ -				10.0%
5							\$ -				10.0%
6							\$ -				10.0%
7							\$ -				10.0%
8							\$ -				10.0%
9							\$ -				10.0%
10							\$ -				10.0%
11							\$ -				10.0%
12							\$ -				10.0%
<b>Agency Biennial Total</b>			<b>\$ 237,927</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 237,927</b>	<b>0.0</b>	<b>0.0</b>		<b>10.0%</b>
<b>Agency Biennial Total (GR + GR-D)</b>				<b>\$ 237,927</b>							

Rank / Name  
Explanation of Impact to Programs and Revenue Collections

1 Institutional Enhancement  
Lamar Institute of Technology has received Institutional Enhancement funding each year since FY2000. This funding was used to purchase new classroom equipment and furniture as well as high technology infrastructure, capital equipment for new programs and new facilities up until Fall 2005. Due to revenue losses caused by enrollment decreases and formula funding reductions this funding has become essential to ensure sufficient and adequate resources to support the mission of the institution.